Independent Auditor's Review Report on Unaudited Standalone Financial Results of Prime Securities Limited for the Quarter ended June 30, 2026, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
Prime Securities Limited

Introduction

We have reviewed the accompanying statement of unaudited standalone financial results of Prime Securities Limited ("the Company") for the quarter ended June 30, 2026 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

Scope of the Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Sharp & Tannan Associates ICAI Regn. No. 109983W Chartered Accountants

SHARP & TANNAN ASSOCIATES
chartered accountants

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sharp & Tannan Associates
Chartered Accountants
ICAI Firm Reg. No. 109983W
By the hand of

Sharp & Tannan Associates ICAI Regn. No. 109983W Chartered Accountants

Parthiv S. Desai
Partner
Membership No. 042624
UDIN: 26042624DPFFWL1195

Place: Mumbai
Date: July 23, 2026

PRIME SECURITIES LIMITED

Regd. Office: 1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021 (CIN: L67120MH1982PLC026724)
Tel: +91-22-61842525 Fax: +91-22-24970777 Website: www.primesec.com Email: prime@primesec.com

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs, unless otherwise stated)

	Particulars	Quarter ended			Year ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited)#	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
I	**Revenue from Operations**				
	Fee and commission income	**1,555**	725	985	**4,625**
II	**Other Income**				
	i) Interest income	**2**	16	17	**69**
	ii) Dividend income	**2**	-	-	**101**
	iii) Net gain on fair value changes				
	- Realised	**1**	1	12	**533**
	- Unrealised	**148**	-	519	**-**
	iv) Others	**0**	58	69	**128**
	Total Other Income	**153**	75	617	**831**
III	**Total income (I+II)**	**1,708**	800	1,602	**5,456**
	Expenses				
	i) Finance cost	**21**	18	10	**52**
	ii) Fee and commission expense	**-**	315	3	**345**
	iii) Net loss on fair value changes				
	- Unrealised	**-**	74	-	**76**
	iv) Impairment on financial instruments	**-**	75	862	**1,395**
	v) Employee benefit expenses	**360**	605	366	**1,613**
	vi) Depreciation and amortisation expense	**46**	45	41	**168**
	vii) Other expenses	**102**	124	213	**693**
IV	**Total expenses**	**529**	1,256	1,495	**4,342**
V	**Profit /(loss) before exceptional items and tax (III-IV)**	**1,179**	(456)	107	**1,114**
VI	Exceptional items (net)	**-**	-	-	**-**
VII	**Profit/ (loss) before tax(V) + (VI)**	**1,179**	(456)	107	**1,114**
VIII	**Tax expenses/ (credits)**				
	- Current tax charge/ (credit)	**164**	(79)	-	**154**
	- Earlier year's tax charge/ (credit)	**-**	30	-	**34**
	- Impact on deferred tax liability due to change in tax rate	**-**	-	-	**-**
	- Deferred tax liability/ (asset) on temporary differences	**109**	(35)	29	**(842)**
IX	**Profit/ (loss) after tax (VII-VIII)**	**906**	(372)	78	**1,768**
X	**Other comprehensive income**				
	a) I) Items that will not be reclassified to profit or loss				
	(a) Remeasurement of defined employee benefit plans	**(25)**	12	(11)	**16**
	(b) Remeasurement gain/ (loss) on fair valuation of investments in equity instruments	**115**	1,911	237	**2,395**
	II) Income tax relating to items that will not be reclassified to profit or loss	**(9)**	(281)	(31)	**(353)**
	b) I) Items that will be reclassified to profit or loss	**-**	-	-	**-**
	II) Income tax relating to items that will be reclassified to profit or loss	**-**	-	-	**-**
	Other comprehensive income (a+b)	**81**	1,642	195	2,058
XI	**Total comprehensive income for the quarter / year (IX + X)**	**987**	1,270	273	**3,826**
XII	i) Paid-up equity share capital (face value Rs. 5 each)	**1,697**	1,695	1,681	**1,695**
	ii) Other equity				**19,599**
XIII	**Earnings/ (loss) per equity share**				
	(Rs. not annualised for the period and year ended)				
	- Basic (amount in Rs.)	**2.67**	(1.10)	0.23	**5.25**
	- Diluted (amount in Rs.)	**2.63**	(1.08)	0.23	**5.12**

Refer note no. 5

Standalone Notes:

1 The above standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standard) Rules, 2015 ("Ind-AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") Listing Obligations and Disclosure Requirements ("LODR") Regulations, 2015 as amended from time to time. The standalone financial results were reviewed by Audit Committee and approved and taken on record by the Board of Directors at its Meeting held on July 23, 2026. The results for the quarter ended June 30, 2026, have been reviewed by the statutory auditors of the Company and they have expressed an unmodified audit conclusion on these standalone financial results. The results are available on the stock exchanges websites atwww.bseindia.com/ www.nseindia.com and on the website of the Company at www.primesec.com.

2 The Company has subsidiaries and associates as at June 30, 2026 and accordingly, the unaudited consolidated financial results of the Company for the quarter ended June 30, 2026, prepared in accordance with the applicable provisions of law, are also submitted to the concerned stock exchanges along with these unaudited standalone financial results.

3 The Company has only one segment of business i.e. Financial Advisory and Intermediation services. There are no separate reportable segments in terms of Ind-AS 108.

4 The amounts reflected as "0" in the financial information are values with less than rupees one lakh.

5 The figures for the quarter ended March 31, 2026, are the balancing figures between audited figures in respect of the year ended March 31, 2026, and the unaudited figures of nine months ended December 31, 2025 respectively.

6 Previous quarter and period / year ended figures have been regrouped / reclassified, wherever necessary, to confirm to the current quarter / period presentation, the impact of such restatements / regroupings are not material to Financial Statements.

For Prime Securities Limited

Sharp & Tannan Associates
ICAI Regn. No. 109983W
Chartered Accountants

PRIME SECURITIES LIMITED
MUMBAI

Mumbai,
July 23, 2026

N. Jayakumar
Managing Director and Group CEO
(DIN: 00046048)