



April 8, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

Capital Markets - Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated April 7, 2026, for Quarter ended March 31, 2026, from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**

Ajay Shah
Company Secretary
(ACS-14359)

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: **31.03.2026**
2. ISIN: **INE032B01021**
3. Face Value: **INR 5/-**
4. Name of the Company: **Prime Securities Limited**
5. Registered Office Address: **1109/ 1110, Maker Chambers V, Nariman Point, Mumbai, Maharashtra, 400021**
6. Correspondence Address: **1109/ 1110, Maker Chambers V, Nariman Point, Mumbai, Maharashtra, 400021**
7. Telephone & Fax Nos. Tel.: **022-61842525**, Fax: **022-24970777**
8. Email address: **prime@primesec.com**
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Ltd. And National Stock Exchange of India Limited**

	Number of shares	% of Total Issued Cap.
10. Issued Capital	3,46,49,525	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	3,39,00,325	97.84%
12. Held in dematerialised form in CDSL	1,09,62,469	31.64%
13. Held in dematerialised form in NSDL	2,18,06,901	62.94%
14. Physical	11,30,955	3.26%
15. Total No. of shares (12+13+14)	3,39,00,325	97.84%



16 (1). Reasons for difference if any, between (10 & 11):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 11

16 (2). Reasons for difference if any, between (10 & 15):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 15

16 (3). Reasons for difference if any, between (11 & 15): **None**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
None						

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).*

18. Register of Members is updated (Yes/ No), If not, updated upto which date: **YES**



19. Reference of previous quarter with regards to excess dematerialised shares, if any:
The Company has further dematerialized 5,800 Equity shares for the period from 01/01/2026 to 31/03/2026

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why: **N.A.**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N. A	N. A	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. Ajay Shah - Compliance Officer and Company Secretary. Tel. & Fax No.: 022 - 61842525, 022 - 24970777

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor: Pramod S. Shah - Partner
Pramod S. Shah & Associates

**Address: 3rd Floor, LA-SHEWA Bldg., Next to Fedex,233, P D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai-400 001. Tele fax: 022 22717700
FCS: 334 C. P. No.: 3804**

24. Appointment of common agency for share registry work:

MUFG Intime India Pvt. Ltd

(Earlier Known as Link Intime India Private Limited)

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083



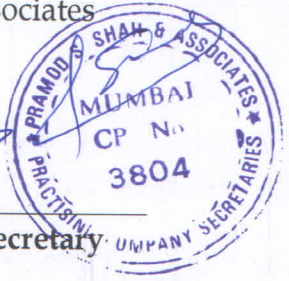
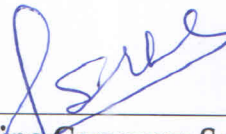
25. Any other detail that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, company changed its name, etc.): N.A.

Date: April 7, 2026

Place: Mumbai

Name of the Auditor:

Pramod S. Shah & Associates



Practising Company Secretary

Pramod S. Shah

Senior Partner

Membership No.: FCS-334

C. P. No.: 3804

UDIN: F000334H000028912