



PRIME SECURITIES LIMITED

CORPORATE PROFILE

February 2026



A. BUSINESS OVERVIEW

INTRODUCTION

1

SEBI REGISTERED CATEGORY I MERCHANT BANKER SINCE ALMOST 3 DECADES

2

AMONG THE TOP PURE PLAY INVESTMENT BANKING (IB) OUTFITS IN INDIA

- 9MFY26 Revenues of INR 108 Cr and Cash Profit of INR 39 Cr

3

FULL-SERVICE INVESTMENT BANK

- Wide and diverse service offering that includes Private Equity, M&A Advisory, QIPs, Debt Syndication, Structured Credit, Restructurings & Resolutions, Rights Issues, Buybacks, Open Offers, Delisting, etc.

4

PUBLICLY LISTED ON NSE AND BSE

- Market capitalisation of over INR 900 Cr

5

PROFESSIONALLY RUN COMPANY WITH A STRONG BOARD, MANAGEMENT TEAM AND TOP QUALITY IB PROFESSIONALS

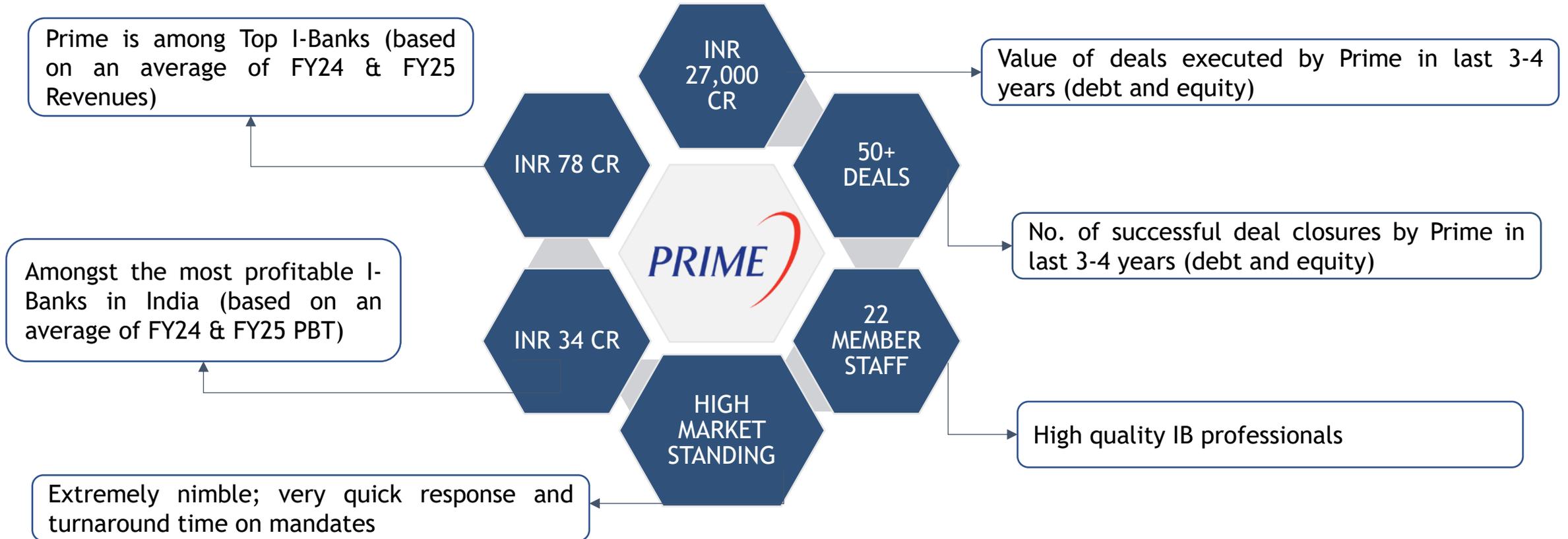
6

HIGH PEDIGREE CLIENTELE

- Clients include Piramals, Mahindras, JSW Group, Vodafone Idea, YES Bank, IRB Infra, Edelweiss, InCred, Avanse Financial, Welspun, Future Group, Wadias, Indostar, VA Tech Wabag and several more

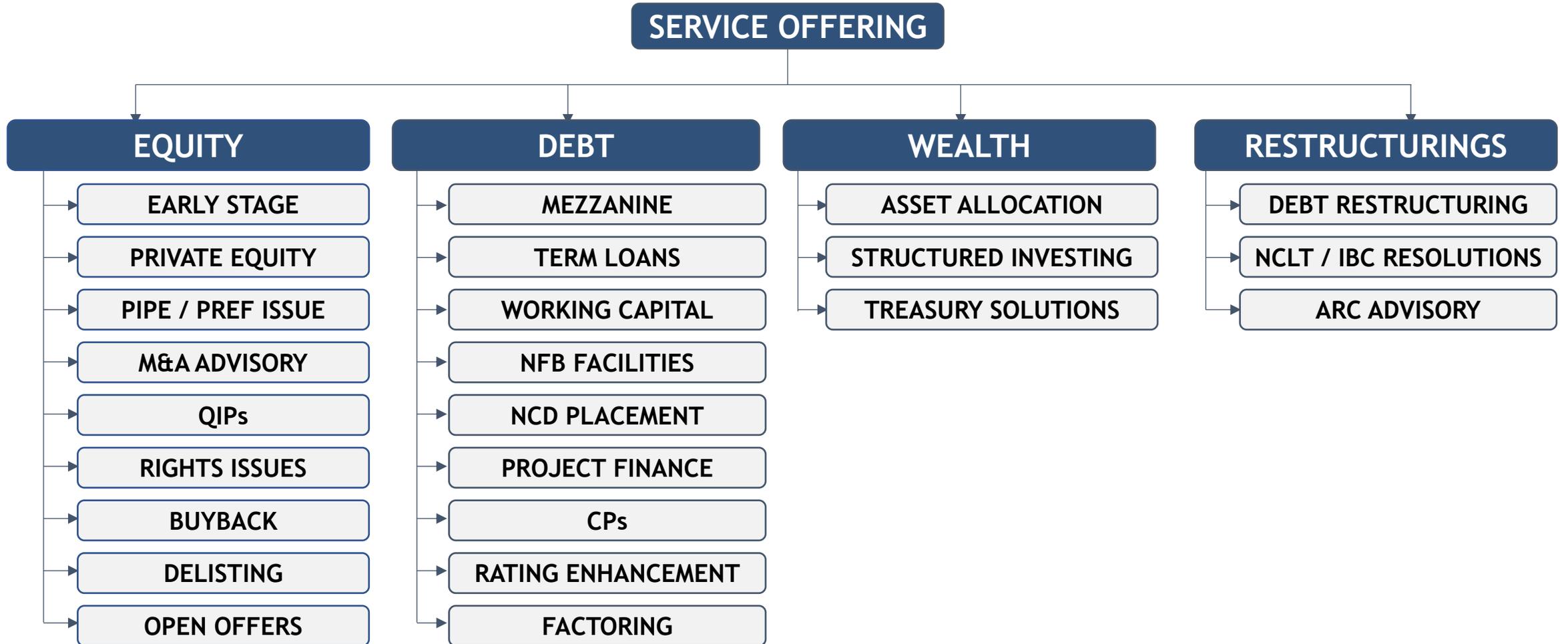
AMONG TOP I-BANKS! ONE-STOP-SHOP FOR ITS CLIENTELE!

KEY FACTS



HIGH RETURN ON INTELLECTUAL PROPERTY (ROIP) AND RETURN ON NETWORK (RONW)

FULL-SERVICE INVESTMENT BANKING PLATFORM



GO TO INVESTMENT BANK FOR ALL CORPORATE NEEDS!

B. KEY TRANSACTIONS

KEY TRANSACTIONS



Structured Credit

INR 10,000 Crores

The logo for Mahindra Finance, consisting of the word "Mahindra" in white and "FINANCE" in white on a red rectangular background.

Advisory (Rights)
& M&A (Buy Side)

INR 3,000+ Crores



Advisory + NFB

INR 2,000+ Crores



QIP

INR 1,930 Crores



Structured Credit

INR 1,500 Crores



M&A

INR 1,000 Crores



RBL BANK

Advisor to Mahindra
Group for a 3.5% stake
INR 417 Crores



QIP

INR 1,218 Crores

KEY TRANSACTIONS



Debt Syndication /
Co-Lending
INR 5,000 Crores



Debt Syndication
INR 1,000 Crores



Debt Syndication
INR 200 Crores



Structured Credit
INR 300 Crores



Structured Credit
INR 350 Crores



Debt Syndication
INR 300 Crores



Bombay Burmah

Debt Syndication
INR 143 Crores



FERMIONIC

Preferential Issue
INR 50 Crores

KEY TRANSACTIONS

**Hexacom India
Limited**

M&A

INR 640 Crores

**Shri Girija Alloy
and Power**

Debt Restructuring

INR 500 Crores

**The Juhu Centaur
Hotel**

M&A

INR 400 Crores



QIP

INR 135 Crores



Gandhi Special Tubes Ltd

**Three Buybacks
aggregating**

INR 136 Crores



PE + Debt Raising

INR 125 Crores

RELIANCE



Preferential Issue

INR 115 Crores



sustainable solutions. for a better life.

Preferential Issue

INR 120 Crores

KEY TRANSACTIONS



AWAKE ALWAYS

M&A

INR 225 Crores



QIP

INR 98 Crores



Private Equity

INR 100 Crores



Preferential Issue

INR 45 Crores



Debt + Equity

INR 100 Crores



Preferential Issue

INR 65 Crores



Rights Issue

INR 37.5 Crores



Debt Syndication

INR 35 Crores

KEY TRANSACTIONS



Preferential Issue

INR 70 Crores



Preferential Issue

INR 64 Crores



Two Rights Issues
aggregating

INR ~100 Crores



Private Equity

INR 90 Crores



Preferential Issue

INR 23 Crores



Private Equity

INR 50 Crores



Private Equity

INR 60 Crores



QIP + Pref Issue

INR 80 Crores

KEY TRANSACTIONS



QIP

INR 97 Crores



Private Equity

INR 60 Crores



Private Equity

INR 60 Crores



Private Equity

INR 35 Crores



Private Equity

INR 45 Crores



Brand Sale

INR 30 Crores



QIP

INR 28 Crores



Advisor for 17.2%
stake sale

INR 17 Crores

KEY TRANSACTIONS



Preferential Issue

INR 22 Crores



XANADU FOODS
PRIVATE LIMITED

Preferential Issue

INR 10 Crores



rentomojo.com

Debt Syndication &
NCD issue

INR 10 Crores



Advisory



INDIAN DESIGNS
Exports Pvt. Ltd.

Manufacturers & Exporters of Readymade Garments

M&A



4 Open Offers /
Buybacks



Brand Sale



Brand Sale

C. CRITICAL SUCCESS FACTORS

THE SECRET SAUCE!

ALL-WEATHER FRIEND

- Whether its boom time or distress, Prime has the right solution for clients across market and business cycles
- Service offering across equity and debt (including restructurings and resolutions)

RELATIONSHIP & SOLUTION ORIENTED

- Most investment banks derive strengths from balance sheet, financial services platform, etc.
- Prime has achieved success without the excess baggage of large organizations, especially with several high-profile clientele

TOP LEVEL INVOLVEMENT

- Key people in the firm involved in all transactions (hands on approach)
- Enhances the ratio of successful outcomes for assignments

AGILE, NIMBLE & MARKET DRIVEN

- Constantly reacting to market stimuli and client needs; eyes & ears trained to capture mood and sentiment
- Built up anchor book for YES Bank's QIP of INR 1,930 Cr much before other BRLMs
- Preferential issue for VA Tech (INR 120 Cr) was marketed in 72 hours flat (despite complexity of financials)

INVESTOR RELATIONSHIPS

- Strong and long-standing relationships with Private Equity Funds, Banks, NBFCs, Structured Credit and Distressed Funds, Insurance Companies, Mutual Funds, Foreign Institutional Investors, Hedge Funds, Family Offices and High Net Worth Individuals

EARLY MOVER! EAR TO THE GROUND!

THE SECRET SAUCE!

HIGH STRUCTURING CAPABILITY

- Piramal deal (INR 7,500 Cr) involved significant structuring complexity
- Ideation & structuring for Deep Discount Rights Issue for M&M Financial Services (INR 3,089 Cr); extremely well received by the market
- NFB facilities for Vodafone Idea (INR 2,000+ Cr) and Cross Border funding for Bombay Burmah (INR 143 Cr) - Prime's innovative deal structures enabled successful outcomes

HIGH QUALITY TEAM

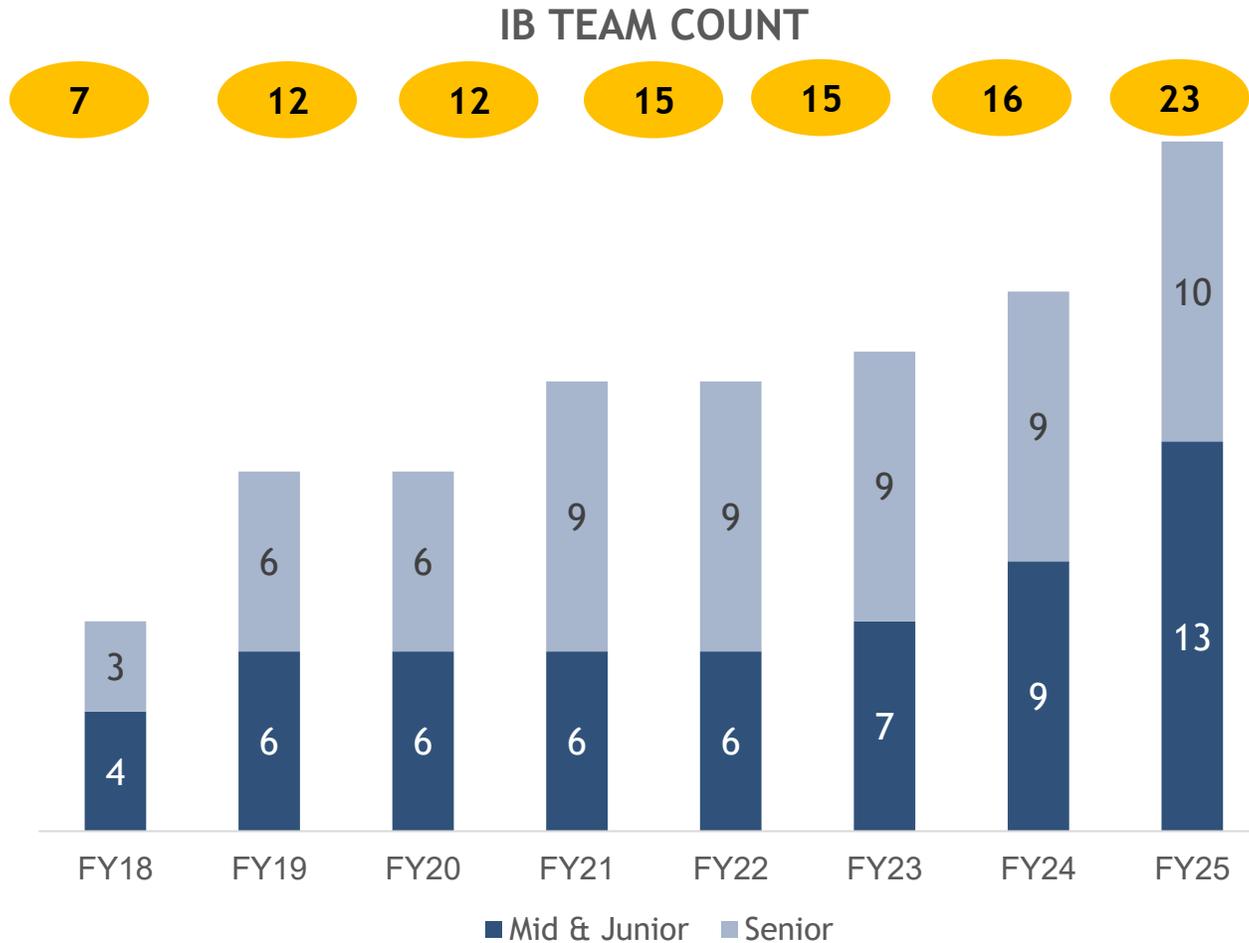
- Well qualified and self-motivated team of IB professionals
- Good blend of experience and youth

ACCESSIBILITY AND HUMILITY

- All team members accessible to clients 24 * 7 * 52
- Modesty and humility are key attributes of our team members
- Not League Table Driven

FOCUSED TEAM HAS LED TO HIGH OVERALL ORGANIZATIONAL EFFICIENCY!

IB TEAM PROFILE HAS STRENGTHENED SIGNIFICANTLY



- Senior team strengthened through recruitment of industry professionals with wide and diverse experience
- High profile senior professionals also inducted as advisors
- Senior team brings about fresh corporate and investor / lender relationships that contributes to tangible revenues and profitability
- Additions to mid & junior level also to support seamless execution of transactions
- Most of the staff has been with the firm for 15 years or more

D. TEAM CREDENTIALS

EMINENT BOARD OF DIRECTORS



Mayank Malik - Independent Director, Prime Securities Limited

- Previously with Citibank, Standard Chartered Bank, IndusInd International Holdings Limited and has extensive experience building new businesses in the Middle East and Africa region
- MBA (IIM-A), Bachelor of Commerce (Hons.) - University Topper Gold Medalist



Smeeta Bhatkal - Independent Director, Prime Securities Limited

- Presently a Dean - Banking, Financial Services & Insurance at Welingkar Institute of Management Development & Research, Mumbai
- MBA (IIM-A), Bachelor of Commerce from Sydenham College, Mumbai



Ashok Kacker - Independent Director, Prime Securities Limited and Prime Research & Advisory Limited

- Previously Indian Revenue Service Officer, Income Tax / Executive Director, SEBI / Founder & Managing Partner, A. K. Advisors and Consultants
- M.Sc. (Physics), University of Allahabad (Topper of the 1972 batch)



Sujit Kumar Varma - Non-Executive & Non-Independent, Prime Securities Limited

- Previously with State bank of India as Deputy Managing Director, Corporate Accounts Group. Held various senior positions including CEO of SBI New York and CGM (International Banking)
- St. Xavier's College, Bachelor of Arts (Hons.) in English, CAIIB, Certification from various top institutes including Harvard Business School, IIM-A

EMINENT BOARD OF DIRECTORS



Sarthak Behuria - Independent Director, Prime Research & Advisory Limited

- Presently the Chairman of Reliance BP Mobility Limited
- Previously served as Chairman of Indian Oil Corporation and Chairman & Managing Director of Bharat Petroleum Corporation Ltd. Also held various senior positions in the KK Modi Group and Adani Group
- MBA (IIM-A) and an alumnus of St. Stephen's College, Delhi University



N. Jayakumar - Managing Director & Group CEO, Prime Securities Limited

- Joined in 1993, previously served as the Head of the Investment Banking Group at Citibank
- B.Tech Mechanical Engineering (IIT Delhi), MBA (IIM-A)



Akshay Gupta - Managing Director & CEO, Prime Research & Advisory Limited

- Banking, Asset Management and Capital Markets
- B.E Electronics and Communication (Delhi University), MBA (FMS, Delhi)

CORPORATE TEAM



Arun Shah - Chief Financial Officer

- Experience of over 35 years in financial advisory and senior level management and also as independent board member of listed entities
- B.Sc. (Hons) and Chartered Accountant, ICAI



Ranen Gandhi - Managing Director, Debt Capital Markets

- Extensive experience across Capital Markets, Asset Management, and Insurance business. Previously with ICICI Prudential AMC Ltd, Star Union Dai-Ichi Life Insurance amongst others
- MBA-Finance from University of Calcutta and Management Development Programme from IIM-Ahmedabad



Ajay Shah - Executive Director, Legal & Company Secretary

- Over 18 years of secretarial experience



Santosh Mayekar - Executive Director, HR & Admin

- Held various critical positions at Franklin Templeton and JM Financial
- Holds a postgraduate degree in Human Resource Management (HRM)



Joydeep Ganguly - Executive Director, Business Development

- Almost 25+ years of experience in FMCG, Telecom, Building materials, Health Care & Martech
- Previously with Unilever, Aditya Birla Group, Airtel, Vodafone, and Century Ply
- MBA Marketing

TOP QUALITY CORPORATE FINANCE TEAM



Ganesh Agarwal - Managing Director, M&A & Private Equity

- Almost 2 decades of experience across Financial Services, Infrastructure, Industrials, Lifesciences and Consumer; previously with Axis Capital and Anand Rathi
- Chartered Accountant, ICAI



Rahul Tadimalla - Executive Director, Investment Banking

- Over 16 years of IB experience of which 12 years spent as Founding Partner: RSVP Capital Advisors, and prior to that 5+ years in Wealth Management (Kotak & Birla), Private Banking/NRI/Forex Banking (ICICI - Singapore & Bangalore) & Tax Advisory (KPMG)
- BBM: Finance from Christ University, Bangalore and MBA: Finance & Strategy from NUS Business School, Singapore & Melbourne Business School, Australia



Apurva Doshi - Executive Director, Equity Capital Markets

- Over 18 years of IB experience in ECM, PE & M&A. Previously with Crisil and Stratcap Securities
- Post Graduate Diploma in Business Administration (PGDBA) and M.Com from Mumbai University



Rachit Goel - Senior Vice President, Early-Stage Financing & Equity Capital Markets

- Over 15 years of Investment Banking experience in Private Equity, Mergers & Acquisitions and Equity Capital Markets. Previously worked with HSBC Bank in the Global Banking & Markets team
- MBA (Finance) and B.Com (Hons) from the University of Delhi

TOP QUALITY CORPORATE FINANCE TEAM



Archana Sinha - Senior Vice President, Equity Capital Markets

- 14-years career spanning Private Equity, Fundraising, Investor Relations, and Transaction Structuring
- Track record includes successfully managing deals in infrastructure and real estate, and raising substantial funds even under challenging circumstances
- Archana is a Chartered Accountant and has done B.Com (Hons) from the University of Delhi



Pranay Choudhary - Senior Manager, Investment Banking

- Presently engaged in both equity and debt-raising mandates across sectors and company sizes.
- Previously worked with HUL for 1.5 years as an Innovations Finance Manager in the Homecare team. Part of the Unilever Future Leaders Programme (UFLP), allowing exposure across Finance teams
- Alumnus of the flagship PGP in Management from Indian School of Business (ISB) with a focus on Finance. Pre-MBA work experience of 4 years with D.E. Shaw India in the Financial Research team focused on Fixed Income Instruments



Komal Aggarwal - Senior Manager, Investment Banking

- 5 years of expertise across investment analysis, capital markets, and strategic deal execution
- Evaluated high-value investment opportunities and successfully managed complex structured transactions for a leading private equity fund with an AUM of over USD 800 mn.
- MSc in Finance from Regent's University London and M.Com from Mumbai University

TOP QUALITY CORPORATE FINANCE TEAM



Snehal Kapoor - Investment Banking Manager

- Over 4 years of experience in finance specializing in credit analysis, equity research and accounts receivable
- B.B.A. (Minor in finance) from NMIMS, Mumbai and Master in Management (International Business) from IE Business School, Spain



Rounock Das - Investment Banking Manager

- Presently engaged in equity and debt raising mandates, across industry and company sizes
- Prior experience working with the risk team of a multinational investment bank during the tenure with TCS
- Internship with ICICI Bank, gaining experience in corporate strategy and financial operations
- B.E. from CEG, Anna University and MBA from Indian Institute of Management (IIM), Indore



Siddhartha Prabakar - Investment Banking Manager

- Experienced in both equity as well as debt-raising mandates across sectors & company sizes
- Previous engagements in deep-tech, quantitative finance, & macro-economic policymaking
- Dual degrees in Economics & Computer Science from Ashoka University

TOP QUALITY CORPORATE FINANCE TEAM



Dev Selarka - Investment Banking Manager

- Presently engaged in both equity and debt-raising mandates across sectors & company sizes
- Prior to current role, worked as a Project Manager at a payments-focused FinTech in London and led sales strategy at a fast-growing healthcare startup
- Holds a BSc in Business and Finance from the University of Warwick



Chirayu Jhunjunwala - Investment Banking Manager

- Presently engaged in equity and debt raising mandates, across industries and company sizes
- Prior experience in valuation analysis, capital raising, and financial due diligence
- Holds a B.Sc. in Economics from NMIMS, Mumbai

LONG STANDING AND DEEP INVESTOR RELATIONSHIPS (ILLUSTRATIVE LIST)

PE / BUYOUT FUNDS



Banks / NBFCs



MFs / insurance Cos



E. GROUP COMPANIES

1. Prime TriGen Wealth Ltd.
2. Prime Research & Advisory Ltd.
3. Ark Neo Financial Services Pvt. Ltd. (DhanLAP)
4. International Subsidiaries

1. Prime TriGen Wealth Ltd.

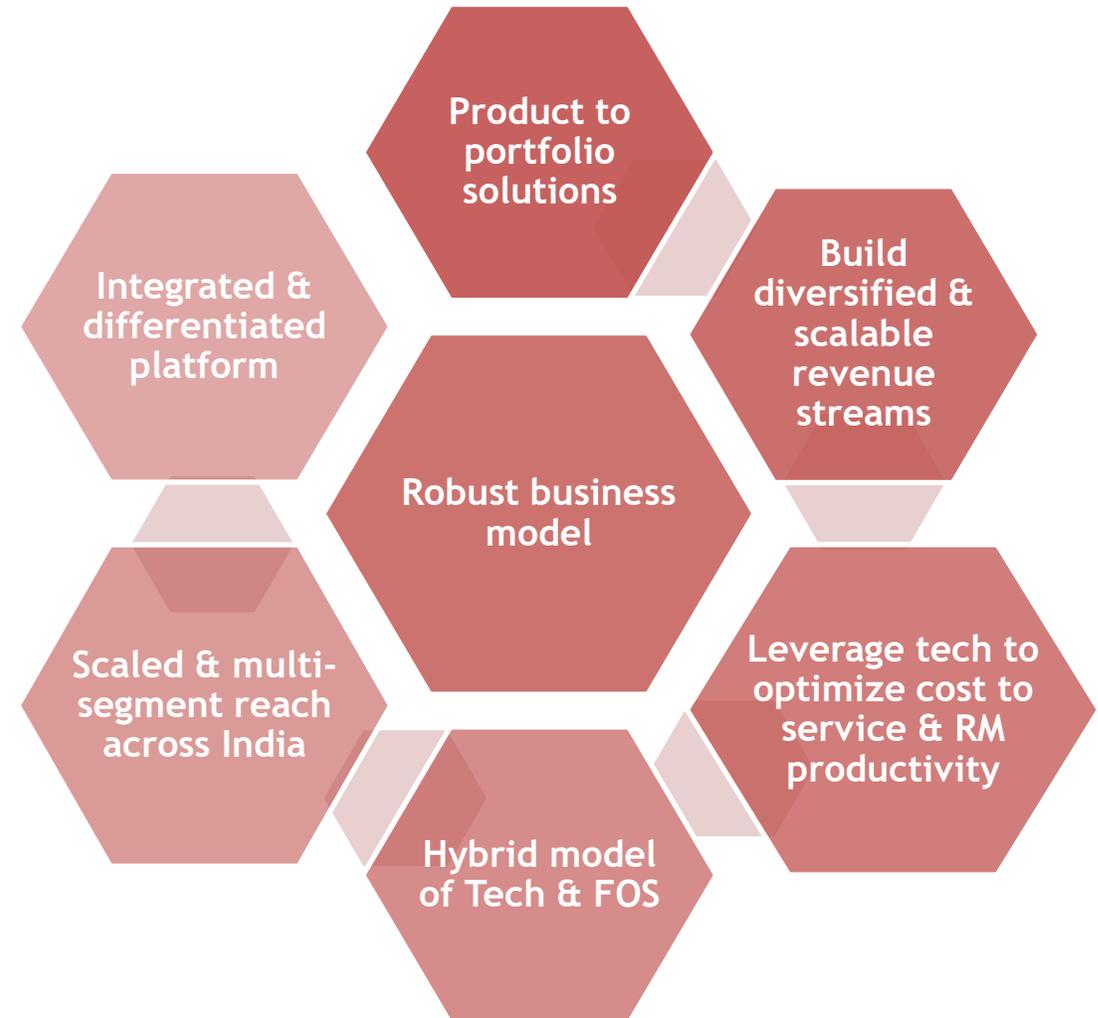


Prime TriGen Wealth Ltd., 100% subsidiary of Prime Securities has commenced wealth business with aim to deliver innovative, client-focused financial solutions

TriGen Wealth envisioned a next-generation wealth platform that merges digital intelligence with personal insight to serve India's affluent population

Hybrid approach bridges the best of both worlds – intuitive, tech-enabled interfaces supported by trusted human expertise

With scalable architecture and pan-India distribution, from investments to wealth preservation and legacy continuity, TriGen crafts personalized solutions that evolve with clients across generations





Sailesh Balachandran
Founder & Joint CEO



Maneesh Kapoor
Founder & Joint CEO

Key Personnel - Business Verticals



Suraj Jain
Senior Executive Director
Head - Products



Soorianarayanan S
Vice President
Equity Broking



Pradeep Chandran
Executive Director
PCG Equity



Sachin Jain
Executive Vice President
Family Office & Corporate Treasuries



Kshitij Vardan
Senior Vice President
Tax/Estate Solutions



Jatin Lamba
Vice President
Lending

Key Personnel - Sales



Sapna Patel
Senior Partner
Private Clients



Priyanka Nijhawan
Managing Partner
Private Clients



Paramjeet Singh Chopra
Senior Executive Director
Private Clients



Ramakrishnan R
Zonal Director
Private Clients



Sam Benedict
Zonal Director
Private Clients



Anirban Chakravorty
Senior Executive Director
Private Clients

Key Personnel - Non-Sales



Jayakumar D
Vice President
Private Clients, Services



Sheetal Bajaj
Vice President
Private Clients, Services



Namrata R
Senior Vice President,
Team Head - Operations



Abhishek C
Chief Technology Officer
Executive Vice President



Padmashankar Ramakumar
Executive Vice President
Business Solutions & Strategy

KEY BUSINESS AREAS

Mutual Fund Distribution

Comprehensive mutual fund solutions for diverse investment needs

PMS & Alternative Investment Fund Distribution

Specialized portfolio management services and alternative investment opportunities

Direct Equity & Margin Funding

As an AP for Mirae Assets Capital Markets, offering equity trading and margin funding solutions

GIFT City Funds Distribution

Access to specialized funds through Gujarat International Finance Tec-City

LRS Investments Distribution

Via MAS & SEBI registered entity, enabling Liberalized Remittance Scheme investments

Lending Services

Comprehensive lending solutions through strategic tie-ups with financial institutions

Loan Against Stocks & Securities

Leverage investment portfolio through specialized lending tie-ups

Bonds Distribution

Access to a wide range of bond instruments through distribution partnerships

EMPOWERING INDIA'S WEALTH LANDSCAPE

Serves both resident Indians and global Indians. Clients include established business families, new-age entrepreneurs, and senior professionals



Multi Family Office

USD 30M+ surplus



Ultra High Net Worth

USD 5M+ surplus



High Net Worth

USD 1M+ surplus



HENRY

USD 150K+ surplus

PRESENCE ACROSS INDIA

Mumbai

Registered Office, Operations
Office & Sales Team

Chennai

Sales & Service Team

Salem

Sales Team

Kochi

Sales Team

New Delhi & NCR

Sales & Service Team

Gurgaon

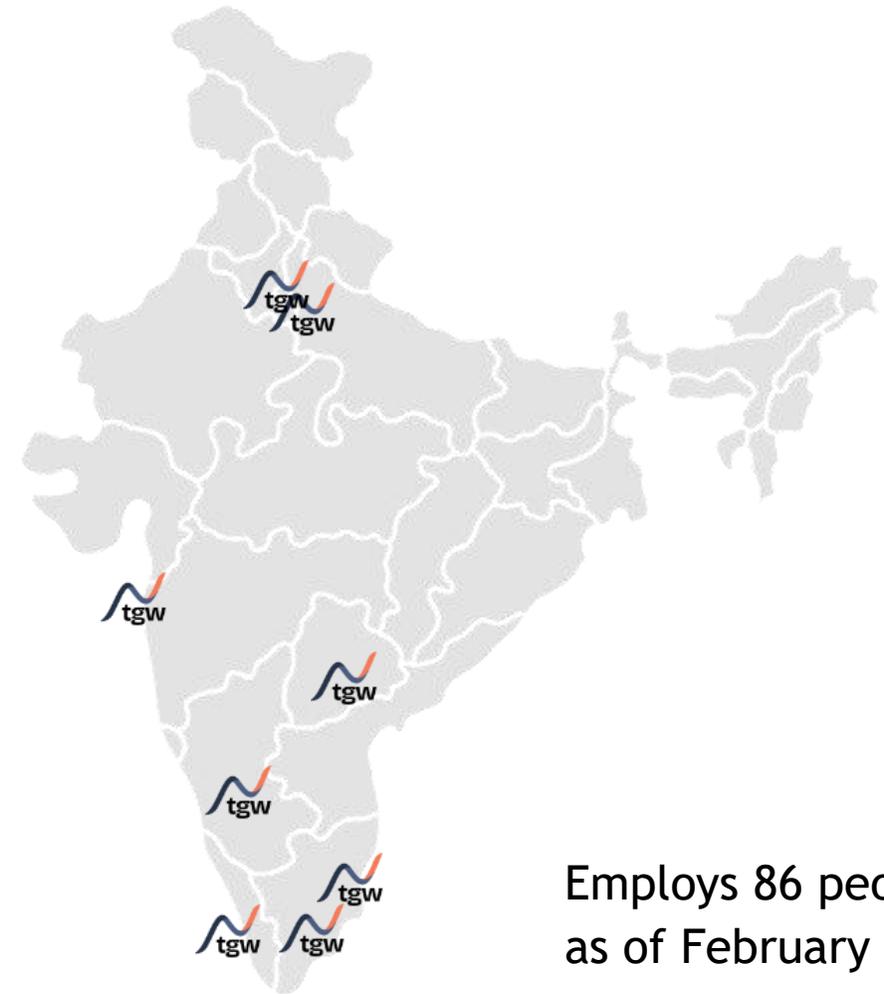
Sales & Service Team

Bangalore

Sales & Service Team

Hyderabad

Sales Team



Employs 86 people
as of February 2026

2. PRIME RESEARCH & ADVISORY LTD.

- **Prime Research & Advisory (PRAL)**, a 100% subsidiary of Prime Securities, started operation from April 2018
- Small team with focused approach in corporate advisory in the areas of:

Debt Capital Markets

Term Loan, Working Capital
etc.

Placement with Institutions like
Mutual Funds / Insurance / Banks
/ Family offices

Co-lending tie-ups between
two lenders (Bank + NBFC and
NBFC + NBFC)

Real Estate Segment

Structured transaction
(Structured Debt, Equity,
monetization etc.)

Strategic and Management Consultancy

Business expansion,
collaboration, business tie-ups
etc.

- Registered as a Corporate Agent with the Insurance Regulatory & Development Authority of India for the distribution of General and Life Insurance products (including Group Insurance) to its corporate clients and promoters

3. DhanLAP

Brief Introduction

- Prime acquired 41.68% shareholding in DhanLAP (Ark Neo Financial Services Pvt. Ltd.) in December 2024
 - DhanLAP is founded by C. R. Chandrasekhar, a serial entrepreneur, who had earlier co-founded FundsIndia.com, one of the earliest provider of online mutual fund platform, which has now been acquired by WestBridge Capital
-

Offerings

- A digital platform which facilitates loan against securities (MF & Shares) for retail clients
 - Business Model: Both B2B and B2C, contributing equally to business
-

Key client proposition

- Retail investors often disrupt long-term wealth creation by prematurely liquidating mutual fund /shares assets for short-term needs
 - DhanLAP facilitates full online execution of loan against mutual funds and shares, providing loans to clients as quickly as within 30 min
 - The client gets funds at low cost, being a secured product and there is no incidence of possible tax liability due to capital gains from sale of securities
-

Key lending partners



Key metrics

- Facilitated disbursements of **2,315+** loans
- Partners Onboarded **2,400+**
- Registered customers **25,000+**

4. INTERNATIONAL SUBSIDIARIES

- Prime has set up subsidiaries in UK and UAE to facilitate corporate advisory services to international clients and cross border transactions with Indian clients

**PRAL Management
Consultancies LLC, UAE**

(Wholly-owned Subsidiary)

Prime Advisory Partners Ltd, UK

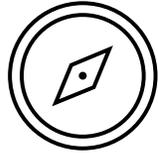
(90% Subsidiary)

- International presence will also support fund raising activities for clients by having better access to international investors & lenders
- As TriGen Wealth business expands, these subsidiaries will be able to support the wealth business by establishing relevant connects
- Over a period of time Prime expects international business to gain foothold and contribute materially to overall Prime's business

F. KEY INVESTMENTS (UNLISTED)

Prime Securities: More Than Advisor – Partners in Growth

Invests in businesses where we see synergistic value – enhancing outcomes through collaboration, complementary capabilities, and scalable growth



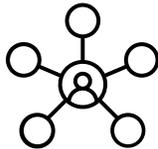
Guidance

Strategic inputs from experienced team and industry experts



Execution Support

Hands-on support with execution, growth, and governance



Network Leverage

Access to PE/VC funds, family offices and HNIs



True Partnership

Partners with founders to build enduring businesses

We Invest, We Partner, We Build – With Skin in the Game

KEY INVESTMENTS



A homegrown hygiene brand focused on everyday essentials - floor cleaners, sanitisers and handwash, built on efficacy, affordability and a strong distribution play



Provides pathology testing services through a network of over 60 state-of-the-art diagnostic labs in North and Central India, across 8 states



FanToPark Travel - one-stop destination for sports tickets & experiences.
FanToPark Play - Marketplace for coaches, improving the sports coaching ecosystem by creating a robust end-to-end platform



Operates in the dairy sector and sells products under in-house brands Welho and Sabho. Offers Ghee, Skimmed Milk Powder, and Lassi, catering to both B2C and B2B segments



Leading global provider of IP-led, curriculum-mapped & industry-aligned VR content for: ITI/CTE, engineering/polytechnic colleges, schools, industry & medical domain



Established with a vision to create a cricketing ecosystem featuring retired international cricketers playing competitive cricket. The league hosts 33 matches across 9 teams in two seasons each year

KEY INVESTMENTS



A vertically integrated Electronics Manufacturing company specializing in Power Supplies, LED lights, and Consumer Electronic products with a powerful portfolio of global brands - BAG India, ReneSola and Usha Shriram



Offers end-to-end infrastructural solutions in the heavy structural steel segment, covering design, fabrication, logistics, installation, and complete project management



Designs and manufactures Battery Management Systems (BMS) and Control Systems for Electric Vehicles and Energy Storage Systems, exporting these systems to 4 countries



A leader in Treasury, Risk & Trade Finance Management® (“TRTFM®”) solutions in India. It provides digitalized cashflow & liquidity, treasury, risk & trade finance solutions to corporates under a single comprehensive platform



Operates an asset-light model, licensing its brands across diverse categories including appliances, cookware, lighting, water purification, furniture, and solar solutions



LMCE, through its aggregate platform, XPAND, partners with local distributors—rebranded as XPAND Micro Distributors (XMDs)—to create a digitally connected, last-mile rural network

KEY INVESTMENTS



A leading institute specializing in globally recognized finance certifications that empower students with the skills needed to thrive in global finance careers



XANADU FOODS
PRIVATE LIMITED

Processes and exports premium frozen seafood (primarily shrimp) to leading global buyers in the Middle East, China and Russia amongst others



A science-backed, pet-wellness brand that is engaged in formulating and marketing specialized animal feeds and supplements for dogs, cats and horses



Insurtech company redefining the auto insurance segment through AI, telematics, and computer vision across underwriting, claims, and distribution



A leading craft brewery brand in India, specializing in handcrafted beers and dynamic brewpub experiences



A fantasy sports platform in India, offering online cricket and football games where users can create teams and compete for prizes

STRATEGIC EQUITY INVESTMENTS



Virtual Digital Assets

- **Ticker Ltd.** (a subsidiary of 63 Moons Technologies Ltd), is a technology solutions company for the virtual digital asset industry
- The company has launched **3.0 verse**, a **global cryptocurrency super app**. It covers the complete global market universe of crypto, blockchain, asset digitization and development
- The platform uses **AI models** to provide a full suite of real-time prices, insights and news to render comprehensive, unbiased information
- With Bitcoin alone trading at USD 1.1 tn, the market opportunity for the 3.0 verse platform is vast enabling transactions across diverse digital assets, following the success of Coinbase and Binance
- **Mr. Joseph Massey**, MD & CEO of Ticker Ltd, has over 30 years of experience in the financial sector, having played a key role in establishing and leading major exchanges in India and abroad



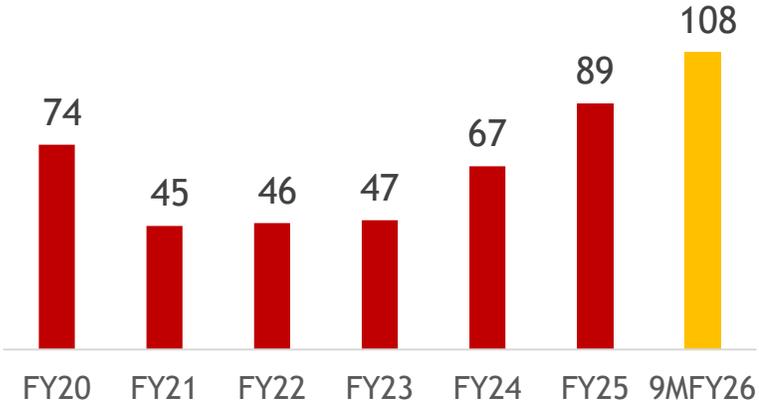
AI based Equity Research

- **Bridgeweave** operates **InvestorAi** investment platform that uses advanced AI to power stock recommendations for investors. Its flagship product, InvestorAi Equity Baskets, has a track record outperforming the index significantly, for all 3 years since its inception
- InvestorAi products are available to investors via top broking firms like HDFC Sec, Geojit, PL, JMFS, Yes Sec and Axis Sec, among others
- AI models are integrated with a next generation delivery engine called **InvestorAi YouTrade**, which provides a one-click experience integrated within the broker's own mobile or on-line platform
- The founder Akshay Bhargav and Co-founder Bruce Keith have stellar track record in BFSI space having worked at large organizations like Citi, Barclays, Infosys, Morgan Stanley, State Street etc.

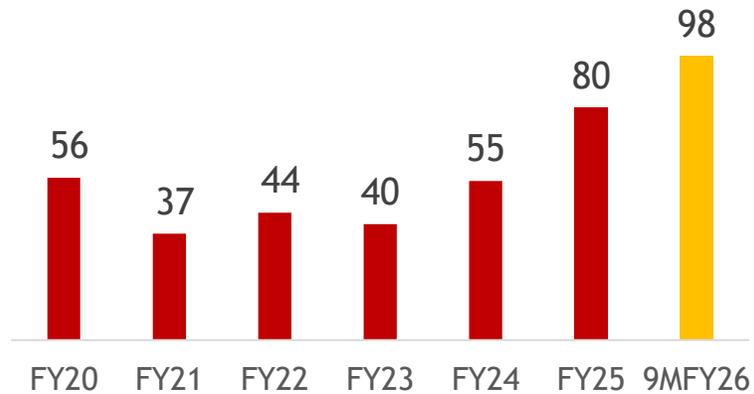
G. FINANCIAL SUMMARY

FINANCIAL SUMMARY

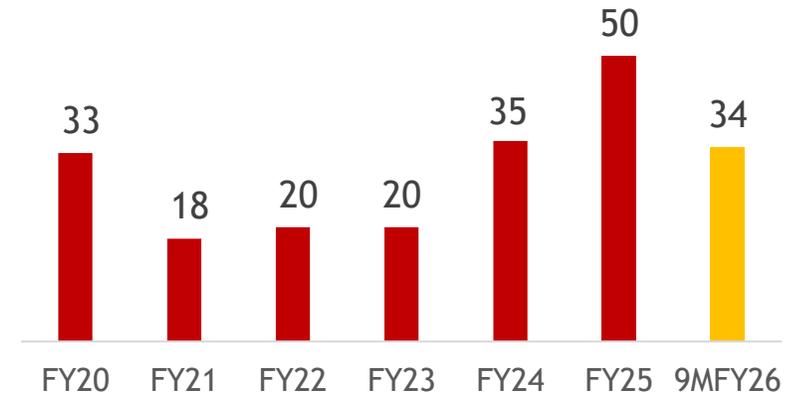
Gross Revenues (INR Cr)



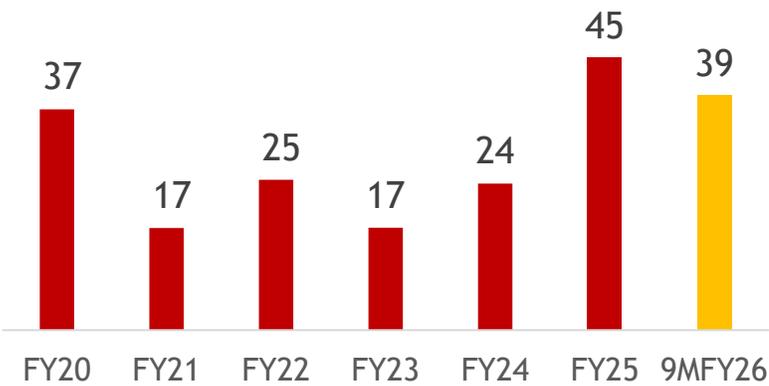
Net Revenues (INR Cr)



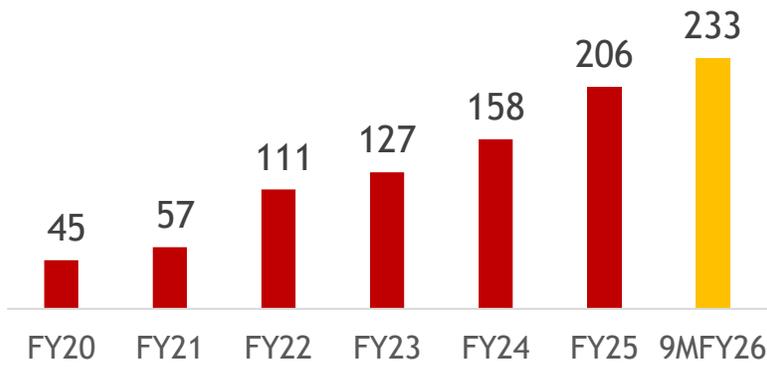
Profit Before Tax (INR Cr)



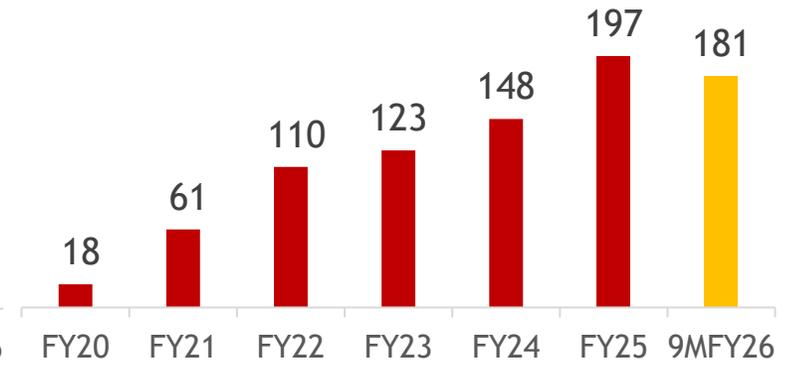
Cash Profit (INR Cr)



Net Worth (INR Cr)



Cash & Equivalents (INR Cr)



THANK YOU