

**Pre and Post Merger shareholding pattern for equity shareholders in word format in relation to merger of Primesec Investments Limited ("Transferor Company 1") and Prime Commodities Broking (India) Limited ("Transferor Company 2") with Prime Securities Limited ("Transferee Company")**

Sr	Description	Name of Shareholder	Transferor Company 1 (Primesec Investments Limited)		Transferor Company 2 (Prime Commodities Broking (India) Limited)		Transferee company (Prime Securities Limited)	
			No. of shares	Pre-arrangement %	No. of shares	Pre-arrangement %	No. of shares	Post-arrangement %
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
	Individuals/ Hindu Undivided Family	<b>Names of Promoter</b>						
		Vikram Sanka	1*	0.00	1*	0.00	-	-
		Vijendra Dubey	1*	0.00	1*	0.00		
		Mukesh Patel	1*	0.00	1*	0.00		
		Praful Mewada	1*	0.00	1*	0.00		
		Santosh Karmalkar	1*	0.00	1*	0.00		
		Apurva Doshi	1*	0.00	1*	0.00		
(b)	Central Government/ State Government(s)	<b>Names</b>	-	-	-	-	-	-
(c)	Bodies Corporate	<b>Names</b>						
		Prime Securities Limited	16,35,994	100.00	4,99,994	100.00	-	-



(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-	-
	Sub Total(A)(1)	16,36,000	100.00	5,00,000	100.00	-	-	-	-
2	Foreign								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16,36,000	100.00	5,00,000	100.00	-	-	-	-
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-	-



(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-	-
	<b>Sub-Total (B)(I)</b>								
<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	-	-	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	-	-	-	-	-	-	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-	-	-
(c)	Any Other	-	-	-	-	-	-	-	-



	Sub-Total (B)(2)		-	-	-	-	-	2,63,90,226	99.53%	2,63,90,226	99.53%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		-	-	-	-	-	2,65,15,325	100%	2,65,15,325	100%
	TOTAL (A)+(B)		16,36,000	100.00	5,00,000	100.00	100.00	2,65,15,325	100%	2,65,15,325	100%
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		16,36,000	100.00	5,00,000	100.00	100.00	2,65,15,325	100.00	2,65,15,325	100.00

\* as a nominee shareholder on behalf of Prime Securities Limited

