



PRESS RELEASE

PRIME SECURITIES LIMITED (CONSOLIDATED)

PERFORMANCE COMPARISON – FY2022 vs FY2021

P&L Highlights

- A) **Total Revenues** for the **FY2022** at **₹ 4571 lakhs**, flat growth in comparison to **FY2021** at **₹ 4528 lakhs**
- B) **Sharp increase in Profit Before Tax** for **FY2022** at **₹ 2142 lakhs** (growth of **101%** over **FY2021 PBT** of **₹ 1065 lakhs**)
- C) **Profit After Tax** for **FY2022** at **₹ 1698 lakhs** (growth of **107%** over **FY2021 PAT** of **₹ 821 lakhs**)
- D) **Total Comprehensive Income (“TCI”)** for **FY2022** at **₹ 2389 lakhs** (growth of **190%** over **FY2021 TCI** of **₹ 823 lakhs**)
- E) **EPS (diluted)** for **FY2022** at **₹ 5.59** vs **FY2021 EPS** of **₹ 3.01**

Balance Sheet Highlights

- F) **Cash and Bank Balance** as of **March 31, 2022** at **₹ 6625 lakhs** (growth of **50%** over **March 31, 2021** at **₹ 4414 lakhs**)
- G) **Sharp increase in Total Investments** as of **March 31, 2022** at **₹ 4356 lakhs** (growth of **161%** over **March 31, 2021** figure of **₹ 1672 lakhs**)
- H) The above **Investments, valued at market as of Balance Sheet date**, includes the contribution made by our most recent vertical, early stage investing – the total **Equity value of the portfolio** stands at **₹ 2767 lakhs** vs the prior year ending figure of **₹ 107 lakhs**



Qualitative Business Highlights

- I) Having entered the start-up ecosystem as a value-added Investment Banker, Prime has been successful in **closing over 13 deals** in this Financial Year, as early stage equity fund raising
- J) As part of its traditional Investment Banking slate of deals, Prime has been successful in **closing an additional 35+ deals** in this Financial Year, spanning Corporate Advisory, Private Equity / Preferential Issuances and Debt Syndication
- K) **While investors should note that the advisory business does not lend itself to quarterly or annual comparisons, it is equally important to highlight that both, the number and size of deals, have been steadily rising. The management remains extremely optimistic on the prospects of the Company over the next few years**

For Prime Securities Limited

JAYAKUMAR
NARAYANS
WAMI

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N. Jayakumar
Managing Director & Group CEO

Mumbai,
May 24, 2022