

AUDITED (CONSOLIDATED) FINANCIAL RESULTS YEAR ENDED MARCH 31, 2021

Net Revenues at Rs. 36.72 Cr vs Rs. 57.02 Cr (FY19-20)

Profit before Tax at Rs. 10.65 Cr vs Rs. 10.74 Cr (FY19-20)

Dividend Policy approved by the Board – dividend payout of between 70 and 85% of PAT

Dividend (subject to shareholder approval) of Rs. 4.50 per equity share, includes a one-time dividend of Rs. 2.75 per equity share

Cash & cash equivalents at highest levels, as of March 31, 2021

Advisory team size increased to 15

Deal pipeline remains extremely robust

Merger of two subsidiaries completed on May 13, 2021 (Appointed date: April 1, 2020)

Investors should note that the advisory business does not lend itself to quarterly or annual comparisons

For Prime Securities Limited

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N. Jayakumar **Managing Director & Group CEO**

Mumbai, June 24, 2021

Prime Securities Limited 1109 / 1110, Maker Chambers V. Nariman Point, Mumbai 400 021. CIN: L67120MH1982PLC026724

www.primesec.com

Tel: +91-22-6184 2525 Fax: +91-22-2497 0777