

PRIME

October 11, 2019

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated October 11, 2019 for Quarter ended September 30, 2019 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**



Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724
Website: www.primesec.com

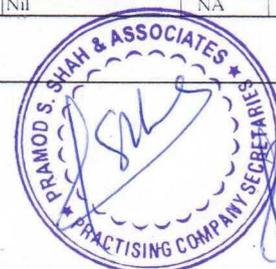
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Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended :		30.09.2019				
2	ISIN :		INE032B01021				
3	Face Value :		INR 5 /-				
4	Name of the Company :		PRIME SECURITIES LIMITED				
5	Registered Office Address :		1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021				
6	Correspondence Address :		1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021				
7	Telephone & Fax Nos. :		Tel.: 022-61842525, Fax: 022-24970777				
8	Email address :		prime@primesec.com				
9	Names of the Stock Exchanges where the company's securities are listed :		BSE Ltd. National Stock Exchange of India Limited				
10	Issued Capital		Number shares	of % of Total Issued Cap.			
			27264525	100.00%			
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>		26221725	96.17% on BSE and NSE			
12	Held in dematerialised form in CDSL		8367012	29.89%			
13	Held in dematerialised form in NSDL		16857199	65.21%			
14	Physical		1291114	4.90%			
15	Total No. of shares (12+13+14)		26515325	100.00%			
16	1. Reasons for difference if any, between (10&11) :						
		748600	Shares have been forfeited but not reissued				
		600	Shares have been reissued but not subscribed				
		293600	shares are in abeyance/ stop transfer				
		1042800	Total Difference between 10 & 11				
	2. Reasons for difference if any, between (10&15) :						
		748600	Shares have been forfeited but not reissued				
		600	Shares have been reissued but not subscribed				
		749200	Total Difference between 10 & 15				
	3. Reasons for difference if any, between (11&15) :						
		293600	Shares are in obeyance/ stop transfer				
		293600	Total Difference between 11 & 15				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						



Pramod S. Shah & Associates
Practising Company Secretaries

18	Register of Members is updated (Yes/ No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	:	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 30 days and the total no.of requests pending beyond 30 days with the reasons for delay :		
	Total No.of demat requests	No.of requests	No.of shares
	Confirmed after 30 Days	NA	NA
	Pending for more than 30 days	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah - Partner Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. FCS: 334 C. P. No.: 3804 Tele fax: 022 22717700	
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai,Maharashtra,400083	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NA
	Date : 11th October, 2019 Place: Mumbai	Name of the Auditor : Pramad S. Shah & Associates Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : F334 C. P. No. : 3804	



Pramod S. Shah
Senior Partner
Pramod S. Shah & Associates
Membership No. : F334
C. P. No. : 3804