

Corporate Relationship Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and

Participants) Regulations, 1996

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated July 7, 2017 for Quarter ended June 30, 2017 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully, For Prime Securities Limited

Company Secretary (ACS-14359)

Prime Securities Limited

1109 / 1110, Maker Chambers V, Nariman Point, Mumbai 400021 CIN: L67120MH1982PLC026724

www.primesec.com

Tel: +91-22-6184 2525

Fax: +91-22-2497 0777

Pramod S. Shah & Associates

Practising Company Secretaries -

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001. Tel.: 91-22-2271 7700 / 91-22-2270 1040 • Email: saurabhshah@psaprofessionals.com • Website: cspsa.co.in

	RECO	NCILIATION OF SH	ARE CAPITAL AUI	OIT REPORT						
4	For Quarter Ended		100/00/0047							
1	For Quarter Ended	:	30/06/2017							
2	ISIN	:	INE032B01021							
3	Face Value	:	INR 5/-							
4	Name of the Company	:	Prime Securities L	imited						
5	Registered Office Address		1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India							
6	Correspondence Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India							
7	Telephone & Fax Nos.	:	Tel.: (022) 6184 2525 / (022) 2498 1515 Fax: (022) 2497 0777							
8	Email address	(5)	prime@primesec.com							
9	Names of the Stock Exchanges where the company's securities are listed		BSE & NSE							
			Number o	of shares	% of To	otal Issued Cap.				
10	Issued Capital	:	27264	1525		100%				
11	Listed Capital (Exchange-wise) (as per company records)	111	26221725 listed	on BSE/NSE	96.	17% on BSE				
12	Held in dematerialised form in CDSL	:	6896	157		26.01%				
13	Held in dematerialised form in NSDL	:	18246	3504		68.81%				
14	Physical	:	1372	664		5.18%				
15	Total No. of shares (12+13+14)	:	2651	5325		100.00%				
16	Reasons for difference if any, between (1	0&11) , (10&15) , (11	&15) :							
	1.Reason for Difference between 10 & 11		K.							
	748600	Shares have been for	orfeited but not reis	sued						
	600	Shares have been is								
	293600 Shares are in abeyance / stop transfer									
	1042800 Total Difference between 10 & 11									
	2.Reason for Difference between 10 & 15									
748600 Shares have been forfeited but not reissued										
	600	Shares have been is Total Difference be		cribed						
	749200									
3.Reason for Difference between 11 & 15:										
	293600 Shares are in abeyance / stop transfer									
	293600 Total Difference between 11 & 15									
17	Certifying the details of changes in share	capital during the o	quarter under con	sideration as per	r Table below	:				
	Particulars*** No.of shares	Applied / Not	Listed on Stock	whether	whether	In-prin. appr. pending				
	raniculars ino.oi snares	Applied / Not Applied for listing	Exchanges	intimated to CDSL	intimated to NSDL	for SE				
	NIL NIL	NIL	NIL	NIL	NIL	NIL				

Pramod S. Shah & Associates

Practising Company Secretaries

8	Register of Members is updated (Yes / No) ; If not, updated upto which date		Yes					
9	Reference of previous quarter with regards to excess dematerialised shares,if any.	÷	From Quarter June, 2017, to extent of 5100 shares were dematerialised					
0	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?		YES					
1	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with t reasons for delay:							
	Total No.of demat requests	No. of requests		No.of shares	Re	asons for delay		
	Confirmed after 21 Days	0		0		NA		
	Pending for more than 21 days	0		0		NA		
2	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Ajay Shah Tel. : (022) 6184 2525 (022) 2498 1515 Fax : (022) 2497 0777					
3	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	;	Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST Station, Fort, Mumbai-400 001. Tel. No.:+91 22 22717700 +91 22 22701040					
4	Appointment of common agency for	:	Link Intime India	Private Limited	***			
	share registry work (If Yes, Name & address)	8	C 13 Pannalal Sil 400078	C 13 Pannalal Silkmills Compound, L B S Marg, Bhandup (W), Mur 400078				
5	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):	15	Not Applicable					

Place: Mumbai

Date: July 7, 2017

Name of the Auditor : Pramod S. Shah & Associates

Pramod S.Shah Senior Partner

Pramod S. Shah & Associates

Membership No.: F334

C.O. P. No.: 3804