

# Pramod S. Shah & Associates

Practising Company Secretaries


3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.

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## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended		30-06-2016								
2	ISIN	:	INE032B01021								
3	Face Value	:	INR 5/-								
4	Name of the Company	:	Prime Securities Limited								
5	Registered Office Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India								
6	Correspondence Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021								
7	Telephone & Fax Nos.	:	Tel. : (022) 6184 2525 / (022) 2498 1515 Fax : (022) 2497 0777								
8	Email address	:	prime@primesec.com								
9	Names of the Stock Exchanges where the company's securities are listed :	:	BSE & NSE								
10	Issued Capital	:	<table border="1"> <tr> <th>Number of shares</th> <th>% of Total Issued Cap.</th> </tr> <tr> <td>27222725</td> <td>100%</td> </tr> </table>	Number of shares	% of Total Issued Cap.	27222725	100%				
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11	Listed Capital (Exchange-wise) (As per company records)	:	<table border="1"> <tr> <th>Number of shares</th> <th>% of Total Issued Cap.</th> </tr> <tr> <td>26179925 listed on BSE/NSE</td> <td>96.17%</td> </tr> </table>	Number of shares	% of Total Issued Cap.	26179925 listed on BSE/NSE	96.17%				
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12	Held in dematerialised form in CDSL	:	<table border="1"> <tr> <th>Number of shares</th> <th>% of Total Issued Cap.</th> </tr> <tr> <td>8474567</td> <td>32%</td> </tr> </table>	Number of shares	% of Total Issued Cap.	8474567	32%				
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13	Held in dematerialised form in NSDL	:	<table border="1"> <tr> <th>Number of shares</th> <th>% of Total Issued Cap.</th> </tr> <tr> <td>16611394</td> <td>62.75%</td> </tr> </table>	Number of shares	% of Total Issued Cap.	16611394	62.75%				
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14	Physical	:	<table border="1"> <tr> <th>Number of shares</th> <th>% of Total Issued Cap.</th> </tr> <tr> <td>1387564</td> <td>5.24%</td> </tr> </table>	Number of shares	% of Total Issued Cap.	1387564	5.24%				
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15	Total No. of shares (12+13+14)	:	<table border="1"> <tr> <td>26473525</td> <td>100%</td> </tr> </table>	26473525	100%						
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16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :										
<b>1.Reason for Difference between 10 &amp; 11:</b> <table border="1"> <tr> <td>748600</td> <td>Shares have been forfeited but not reissued</td> </tr> <tr> <td>600</td> <td>Shares have been issued but not subscribed</td> </tr> <tr> <td>293600</td> <td>Shares are in abeyance / stop transfer</td> </tr> <tr> <td>1042800</td> <td>Total Difference between 10 &amp; 11</td> </tr> </table>				748600	Shares have been forfeited but not reissued	600	Shares have been issued but not subscribed	293600	Shares are in abeyance / stop transfer	1042800	Total Difference between 10 & 11
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL
	Not Applicable					
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).					
18	Register of Members is updated (Yes / No ). If not, updated upto which date	:	Yes			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	From Quarter March, 2016, excess of 1000 shares were dematerialised			
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?	:	Yes			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 Days	1	100	Change of Registrar and Share Transfer Agent (RTA) from Sharepro Services (India) Private Limited to Link Intime India Private Limited during the quarter.		
	Pending for more than 21 days	Not Applicable				
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Ajay Shah Tel. : (022) 6184 2525 (022) 2498 1515 Fax : (022) 2497 0777			
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST Station, Fort, Mumbai-400 001. Tel. No.: +91 22 22717700 +91 22 22701040			
24	Appointment of common agency for share registry work (If Yes, Name & address)	:	Link Intime India Private Limited  C 13 Pannalal Silkmills Compound L B S Marg] Bhandup (W) Mumbai 400078			
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	Not Applicable			
Place : Mumbai						
Date : 29th July, 2016						
Name of the Auditor : Pramod S. Shah & Associates						
 Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No.: 334 C. P. No.: 3804						