



November 27, 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

Capital Markets - Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir / Madam,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Company has acquired equity shares in Ticker Limited, a Company providing technology solutions for Virtual Digital Asset Industry, for a total consideration of INR 1,100 lakhs. The disclosures as required under Regulation 30 of the Listing Regulations read with SEBI master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, on continuous disclosure requirements concerning the above acquisition are enclosed as Annexure I to this letter.

In terms of the provisions of the Listing Regulations, the above disclosure is available on website of the Company (www.primesec.com), Stock Exchanges (www.nseindia.com / www.bseindia.com).

This is for your information and records.

Yours faithfully,
For **Prime Securities Limited**
AJAY
JITENDRA
SHAH
Ajay Shah
Company Secretary
(ACS-14359)

Digitally signed by AJAY JITENDRA SHAH
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street=The Park Mumbai Work,
pseudonym=9cb85102c8a4d0a1de2be6666f11c8,
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c=AJAY JITENDRA SHAH
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Annexure I

Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure Requirements concerning above acquisition of ordinary shares:

Sr. No.	Particulars	
1.	Name of the target entity, details in brief such as size, turnover, etc	Target entity - Ticker Limited Last 3 financial Years' revenue: FY 2024 – INR 1,947 lakhs FY 2023 – INR 2,009 lakhs FY 2022 – INR 1,674 lakhs
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction would not fall within the ambit of the related party transactions
3.	The industry to which the entity being acquired belongs	Ticker Limited as a holding company, is focusing on technology solutions for virtual digital asset industry, business strategy, providing technology infrastructure and solutions for Group Companies, strategic partners and industry stakeholders
4	Objects and effects of the Acquisition	Object of the acquisition is to make investment in digitally powered platform Ticker Limited is a Company providing technology solutions for virtual digital asset industry and the Company has acquired 0.31% equity stake for a total consideration of INR 1,100 lakhs
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No permission is required



6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Nature of consideration (cash consideration or share swap and details of the same)	Cash consideration of INR 1,100 lakhs
8.	Cost of acquisition or the price at which the shares are acquired	55,00,000 equity share acquired at a price of INR 20/- per equity share, for a total consideration of INR 1,100 lakhs
9.	Percentage of shareholding / control acquired and / or number of shares acquired	55,00,000 equity shares acquired for a total consideration of INR 1,100 lakhs, by way of subscription to the preferential issue, representing 0.31% of the total shareholding. This will not result in any change in control.
10.	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover country in which the acquired entity has presence, and any other significant information	Ticker Limited is a Company providing technology solutions for virtual digital asset industry, which was incorporated on June 21, 2022 and operates in India. The turnover for the last 3 years was INR 1,947 lakhs, 2,209 lakhs and INR 1,674 lakhs