



April 15, 2023

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

Capital Markets - Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated April 7, 2023 for Quarter ended March 31, 2023 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**



Ajay Shah
Company Secretary
(ACS-14359)

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: 31.03.2023
2. ISIN: INE032B01021
3. Face Value: INR 5 /-
4. Name of the Company: Prime Securities Limited
5. Registered Office Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
6. Correspondence Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
7. Telephone & Fax Nos. Tel.: 022-61842525, Fax: 022-24970777
8. Email address: prime@primesec.com
9. Names of the Stock Exchanges where the company's securities are listed: BSE Ltd. And National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap.
10. Issued Capital	3,31,06,425	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	3,23,57,225	97.74%
12. Held in dematerialised form in CDSL	1,01,08,815	31.24
13. Held in dematerialised form in NSDL	2,10,43,646	65.04
14. Physical	12,04,764	3.72%
15. Total No.of shares (12+13+14)	3,23,57,225	100.00%

16 (1). Reasons for difference if any, between (10 & 11):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 11

16 (2). Reasons for difference if any, between (10 & 15):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 11

16 (3) Reasons for difference if any, between (11 & 15): None

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
ESOP	1,19,000	Yes	BSE & NSE	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No), If not, updated upto which date: YES

19. Reference of previous quarter with regards to excess dematerialised shares, if any: The Company has further dematerialized 8,100 Equity shares for the period from 01/01/2023 to 31/03/2023

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why: N.A.

21. Mentioned the total no. of requests, if any, confirmed after 30 days and the total no. of requests pending beyond 30 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
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Pramod S. Shah & Associates

Practising Company Secretaries

Confirmed after 30 Days	N.A.	N.A.	N.A.
Pending for more than 30 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. Ajay Shah - Compliance Officer and Company Secretary. Tel. & Fax No.: 022 - 61842525, 022 - 24970777

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor: Pramod S. Shah - Partner
Pramod S. Shah & Associates

**Address: 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai-400 001. Tele fax: 022 22717700
FCS: 334 C. P. No.: 3804**

24. Appointment of common agency for share registry work:

Link Intime India Pvt. Ltd

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): N.A.

Date: April 7, 2023

Place: Mumbai

Name of the Auditor:

Pramod S. Shah & Associates



Practising Company Secretary

Pramod S. Shah

Senior Partner

Membership No.: F334

C. P. No.: 3804

UDIN: F000334E000034423