



January 11, 2022

**Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated January 10, 2022 for Quarter ended December 31, 2021 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Prime Securities Limited**



Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited

1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400021
CIN: L67120MH1982PLC026724

www.primesec.com

Tel : +91-22-6184 2525

Fax : +91-22-2497 0777

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cspssa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: 31.12.2021
2. ISIN: INE032B01021
3. Face Value: INR 5 /-
4. Name of the Company: Prime Securities Limited
5. Registered Office Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
6. Correspondence Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
7. Telephone & Fax Nos. Tel.: 022-61842525, Fax: 022-24970777
8. Email address: prime@primesec.com
9. Names of the Stock Exchanges where the company's securities are listed: BSE Ltd. And National Stock Exchange of India Limited

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10. Issued Capital | 3,18,54,025 | 100.00% |
| 11. Listed Capital (Exchange-wise) (as per company records) | 3,11,04,825 | 100.00% on BSE and NSE |
| 12. Held in dematerialised form in CDSL | 99,75,154 | 32.07% |
| 13. Held in dematerialised form in NSDL | 1,98,73,057 | 63.89% |
| 14. Physical | 12,56,614 | 4.04% |
| 15. Total No.of shares (12+13+14) | 3,11,04,825 | 100.00% |

16 (1). Reasons for difference if any, between (10 & 11):

| | |
|----------|--|
| 7,48,600 | Shares have been forfeited but not reissued |
| 600 | Shares have been reissued but not subscribed |
| 7,49,200 | Total Difference between 10 & 11 |



16 (2). Reasons for difference if any, between (10 & 15):

| | |
|----------|--|
| 7,48,600 | Shares have been forfeited but not reissued |
| 600 | Shares have been reissued but not subscribed |
| 7,49,200 | Total Difference between 10 & 11 |

16 (3). Reasons for difference if any, between (11 & 15): None

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied/ Not Applied for listing | Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|--------------------|---------------|----------------------------------|---------------------------------|---------------------------|---------------------------|--|
| ESOP | 25500 | Yes | BSE & NSE | Yes | Yes | No |
| ESOP | 14000 | Yes | BSE & NSE | Yes | Yes | No |
| Preferential Issue | 4550000 | Yes | BSE & NSE | Yes | Yes | No |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No), If not, updated upto which date: YES

19. Reference of previous quarter with regards to excess dematerialised shares, if any: The Company has further dematerialized 16600 Equity shares for the period from 01/10/2021 to 31/12/2021

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why: N.A.

21. Mentioned the total no.of requests, if any, confirmed after 30 days and the total no. of requests pending beyond 30 days with the reasons for delay:



| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 30 Days | N.A. | N.A. | N.A. |
| Pending for more than 30 days | N.A. | N.A. | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. Ajay Shah - Compliance Officer and Company Secretary. Tel. & Fax No.: 022 - 61842525,
022 - 24970777

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor: Pramod S. Shah - Partner
Pramod S. Shah & Associates

Address: 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St. George
Hospital, Near CST, Mumbai-400 001. Tele fax: 022 22717700
FCS: 334 C. P. No.: 3804

24. Appointment of common agency for share registry work:

Link Intime India Pvt. Ltd

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083

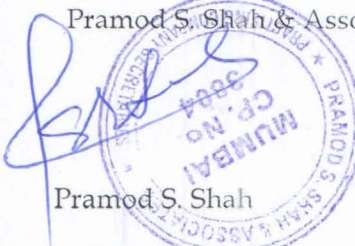
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.): N.A.

Date: January 10, 2022

Place: Mumbai

Name of the Auditor:

Pramod S. Shah & Associates


Pramod S. Shah
Senior Partner

Membership No.: F334

C. P. No.: 3804

UDIN: F000334C002113258