



January 22, 2021

**Corporate Relationship Department  
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai 400001

**Capital Markets-Listing  
National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir,

**Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated January 12, 2021 for Quarter ended December 31, 2020 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**

  
**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1	For Quarter Ended :	31.12.2020
2	ISIN :	INE032B01021
3	Face Value :	INR 5 /-
4	Name of the Company :	PRIME SECURITIES LIMITED
5	Registered Office Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021
6	Correspondence Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021
7	Telephone & Fax Nos. :	Tel.: 022-61842525, Fax: 022-24970777
8	Email address :	prime@primesec.com

9	Names of the Stock Exchanges where the company's securities are listed :	BSE Ltd.	
		National Stock Exchange of India Limited	
		<b>Number of shares</b>	<b>% of Total Issued Cap.</b>
10	Issued Capital	2,72,64,525	100.00%
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	2,65,15,325	97.25% on BSE and NSE
12	Held in dematerialised form in CDSL	97,87,990	36.91%
13	Held in dematerialised form in NSDL	1,54,49,321	58.27%
14	Physical	12,78,014	4.82%
15	Total No.of shares (12+13+14) :	2,65,15,325	100.00%


16	1. Reasons for difference if any, between (10&11) :		
		7,48,600	Shares have been forfeited but not reissued
		600	Shares have been reissued but not subscribed
		<b>7,49,200</b>	<b>Total Difference between 10 &amp; 11</b>

	2. Reasons for difference if any, between (10&15) :		
		7,48,600	Shares have been forfeited but not reissued
		600	Shares have been reissued but not subscribed
		<b>7,49,200</b>	<b>Total Difference between 10 &amp; 15</b>

	3. Reasons for difference if any, between (11&15) :		
		None	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No.of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	:	The Company has further dematerialised 1350 Equity shares for the period from 01/10/2020 to 31/12/2020
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 30 days and the total no.of requests pending beyond 30 days with the reasons for delay :		
	<b>Total No.of demat requests</b>	<b>No.of requests</b>	<b>No.of shares</b>
	Confirmed after 30 Days	NA	NA
	Pending for more than 30 days	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah - Partner Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. FCS: 334 C. P. No.: 3804 Tele fax: 022 22717700	
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai,Maharashtra,400083	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	
	Date : January 12, 2020	Name of the Auditor : Pramod S. Shah & Associates	
	Place: Mumbai	 Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : F334 C. P. No. : 3804 UDIN: F000334B001962074	