

PRIME

April 24, 2020

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated April 23, 2020 for Quarter ended March 31, 2020 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**


Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLCO26724
Website: www.primesec.com

Tel : +91-22-6184 2525
Fax: +91-22-2497 0777

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended :	31.03.2020					
2	ISIN :	INE032B01021					
3	Face Value :	INR 5 /-					
4	Name of the Company :	PRIME SECURITIES LIMITED					
5	Registered Office Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021					
6	Correspondence Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021					
7	Telephone & Fax Nos. :	Tel.: 022-61842525, Fax: 022-24970777					
8	Email address :	prime@primesec.com					
9	Names of the Stock Exchanges where the company's securities are listed :		BSE Ltd. National Stock Exchange of India Limited				
10	Issued Capital	2,72,64,525	100.00%				
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	26515325	97.25% on BSE and NSE				
12	Held in dematerialised form in CDSL	9571492	37.93%				
13	Held in dematerialised form in NSDL	15663869	62.07%				
14	Physical	1279964	4.83%				
15	Total No. of shares (12+13+14) :	26515325	100.00%				
16	1. Reasons for difference if any, between (10&11) :						
	748600	Shares have been forfeited but not reissued					
	600	Shares have been reissued but not subscribed					
	749200	Total Difference between 10 & 11					
	2. Reasons for difference if any, between (10&15) :						
	748600	Shares have been forfeited but not reissued					
	600	Shares have been reissued but not subscribed					
	749200	Total Difference between 10 & 15					
	3. Reasons for difference if any, between (11&15) :						
	None						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	:	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 30 days and the total no.of requests pending beyond 30 days with the reasons for delay :		
	Total No.of demat requests	No.of requests	No.of shares
	Confirmed after 30 Days	NA	NA
	Pending for more than 30 days	NA	NA
	Reasons for delay		
	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah - Partner Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. FCS: 334 C. P. No.: 3804 Tele fax: 022 22717700	
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai,Maharashtra,400083	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NA
	Date : 23rd April, 2020	Name of the Auditor : Pramod S. Shah & Associates	
	Place: Mumbai	Pramod Shantilal Shah <small>Digital signed by Pramod Shantilal Shah DN: cn=Pramod Shantilal Shah, o=Pramod S. Shah & Associates, email=pramod@pramodshah.com, c=IN, postalCode=400001, serialNumber=1, street=233 P D Mello Road, Mumbai-400001</small> Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : F334 C. P. No. : 3804 UDIN: F000334B000173386	