



July 18, 2019

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated July 17, 2019 for Quarter ended June 30, 2019 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**


Ajay Shah
Company Secretary
(ACS-14359)

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.

Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended	:	<input type="text" value="30.06.2019"/>				
2	ISIN	:	<input type="text" value="INE032B01021"/>				
3	Face Value	:	<input type="text" value="INR 5 /-"/>				
4	Name of the Company	:	<input type="text" value="PRIME SECURITIES LIMITED"/>				
5	Registered Office Address	:	<input type="text" value="1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021"/>				
6	Correspondence Address	:	<input type="text" value="1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021"/>				
7	Telephone & Fax Nos.	:	<input type="text" value="Tel.: 022-61842525, Fax: 022-24970777"/>				
8	Email address	:	<input type="text" value="prime@primesec.com"/>				
9	Names of the Stock Exchanges where the company's securities are listed :			<input type="text" value="BSE Ltd. National Stock Exchange of India Limited"/>			
10	Issued Capital		Number of shares	of	% of Total Issued Cap.		
			27264525		100.00%		
11	Listed Capital (Exchange-wise)		26221725		96.17% on BSE and NSE		
	<i>(as per company records)</i>						
12	Held in dematerialised form in CDSL		7926128		29.89%		
13	Held in dematerialised form in NSDL		17291383		65.21%		
14	Physical		1297814		4.90%		
15	Total No.of shares (12+13+14)	:	26515325		100.00%		
16	1. Reasons for difference if any, between (10&11) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	293600		shares are in abeyance/ stop transfer				
	1042800		Total Difference between 10 & 11				
	2. Reasons for difference if any, between (10&15) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	749200		Total Difference between 10 & 15				
	3. Reasons for difference if any, between (11&15) :						
	293600		Shares are in obeyance/ stop transfer				
	293600		Total Difference between 11 & 15				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No.of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,Capital Reduction Forfeiture, Any other (to specify).						

Pramod S. Shah & Associates

Practising Company Secretaries

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	:	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 30 days and the total no.of requests pending beyond 30 days with the reasons for delay :		
	Total No.of demat requests	No.of requests	No.of shares
	Confirmed after 30 Days	NA	NA
	Pending for more than 30 days	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah - Partner Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. FCS: 334 C. P. No.: 3804 Tele fax: 022 22717700	
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai,Maharashtra,400083	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NA
	Date : 17th July, 2019 Place: Mumbai	Name of the Auditor: Pramod S. Shah & Associates <div style="text-align: center;">  Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : F334 C. P. No. : 3804 </div>	