

PRIME

January 18, 2019

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated January 18, 2019 for Quarter ended December 31, 2018 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**


Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724
www.primesec.com

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Pramod S. Shah & Associates

Practising Company Secretaries

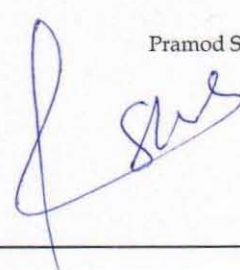
3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended	:	31.12.2018				
2	ISIN	:	INE032B01021				
3	Face Value	:	INR 5 /-				
4	Name of the Company	:	PRIME SECURITIES LIMITED				
5	Registered Office Address	:	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021				
6	Correspondence Address	:	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT, MUMBAI, MAHARASHTRA, 400021				
7	Telephone & Fax Nos.	:	Tel.: 022-61842525, Fax: 022-24970777				
8	Email address	:	prime@primesec.com				
9	Names of the Stock Exchanges where the company's securities are listed :			BSE Ltd.			
				National Stock Exchange of India Limited			
			Number of shares	% of Total Issued Cap.			
10	Issued Capital		27264525	100.00%			
11	Listed Capital (Exchange-wise) (as per company records)		26221725	96.17%			
12	Held in dematerialised form in CDSL		7159667	27.00%			
13	Held in dematerialised form in NSDL		18021194	67.96%			
14	Physical		1334464	5.03%			
15	Total No. of shares (12+13+14)	:	26515325	100.00%			
16	1. Reasons for difference if any, between (10&11) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	293600		shares are in abeyance/ stop transfer				
	1042800		Total Difference between 10 & 11				
	2. Reasons for difference if any, between (10&15) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	749200		Total Difference between 10 & 15				
	3. Reasons for difference if any, between (11&15) :						
	293600		Shares are in obeyance/ stop transfer				
	293600		Total Difference between 11 & 15				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						



Pramod S. Shah & Associates

Practising Company Secretaries

18	Register of Members is updated (Yes/No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,if	:	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :		
	Total No.of demat requests	requests	No.of shares
	Confirmed after 21 Days	1	200
	Pending for more than 21 days	0	0
			Reasons for delay
			Late Receipt of Documents at RTA'S end
			NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		Pramod S. Shah - Partner Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. C. P. No. 3804 Tele fax: 022 22717700
24	Appointment of common agency for share registry work		Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai,Maharashtra,400083
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NA
Date : 18th January, 2019		Name of the Auditor : Pramod S. Shah & Associates	
Place: Mumbai		 Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : FS-34 C. P. No. : 3804 FCS 334	
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