



October 17, 2018

**Corporate Relationship Department**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai 400001

**Capital Markets-Listing**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir,

**Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated October 16, 2018 for Quarter ended September 30, 2018 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**

**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

# Pramod S. Shah & Associates

Practising Company Secretaries

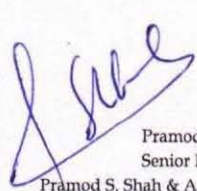

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.  
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

| RECONCILIATION OF SHARE CAPITAL AUDIT REPORT |  |  |  |                                 |                           |                   |   |
|--|--|--|--|---------------------------------|---------------------------|-------------------|---|
| 1  | For Quarter Ended :  | 30.09.2018   |  |                                 |                           |                   |   |
| 2  | ISIN :   | INE032B01021   |  |                                 |                           |                   |   |
| 3  | Face Value :   | INR 5 /-   |  |                                 |                           |                   |   |
| 4  | Name of the Company :  | PRIME SECURITIES LIMITED   |  |                                 |                           |                   |   |
| 5  | Registered Office Address :  | 1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021 |  |                                 |                           |                   |   |
| 6  | Correspondence Address :   | 1109 / 1110, MAKER CHAMBER V, NARIMAN POINT ,MUMBAI ,MAHARASHTRA ,400021 |  |                                 |                           |                   |   |
| 7  | Telephone & Fax Nos. :   | Tel.: 022-61842525, Fax: 022-24970777                                    |  |                                 |                           |                   |   |
| 8  | Email address :  | prime@primesec.com   |  |                                 |                           |                   |   |
| 9  | Names of the Stock Exchanges where the company's securities are listed :   |  | BSE Ltd.<br>National Stock Exchange of India Limited |                                 |                           |                   |   |
| 10   | Issued Capital   | Number of shares   | % of Total Issued Cap.                               |                                 |                           |                   |   |
|  |  | 27264525   | 100.00%  |                                 |                           |                   |   |
| 11   | Listed Capital (Exchange-wise)<br><i>(as per company records)</i>  | 26221725   | 96.17%   |                                 |                           |                   |   |
| 12   | Held in dematerialised form in CDSL  | 7253408  | 27.35%   |                                 |                           |                   |   |
| 13   | Held in dematerialised form in NSDL  | 17914653   | 67.57%   |                                 |                           |                   |   |
| 14   | Physical   | 1347264  | 5.08%  |                                 |                           |                   |   |
| 15   | Total No.of shares (12+13+14) :  | 26515325   | 100.00%  |                                 |                           |                   |   |
| 16   | 1. Reasons for difference if any, between (10&11) :  |  |  |                                 |                           |                   |   |
|  | 748600   | Shares have been forfeited but not reissued                              |  |                                 |                           |                   |   |
|  | 600  | Shares have been reissued but not subscribed                             |  |                                 |                           |                   |   |
|  | 293600   | shares are in abeyance/ stop transfer                                    |  |                                 |                           |                   |   |
|  | 1042800  | Total Difference between 10 & 11   |  |                                 |                           |                   |   |
|  | 2. Reasons for difference if any, between (10&15) :  |  |  |                                 |                           |                   |   |
|  | 748600   | Shares have been forfeited but not reissued                              |  |                                 |                           |                   |   |
|  | 600  | Shares have been reissued but not subscribed                             |  |                                 |                           |                   |   |
|  | 749200   | Total Difference between 10 & 15   |  |                                 |                           |                   |   |
|  | 3. Reasons for difference if any, between (11&15) :  |  |  |                                 |                           |                   |   |
|  | 293600   | Shares are in obeyance/ stop transfer                                    |  |                                 |                           |                   |   |
|  | 293600   | Total Difference between 11 & 15   |  |                                 |                           |                   |   |
| 17   | Certifying the details of changes in share capital during the quarter under consideration as per Table below :                         |  |  |                                 |                           |                   |   |
|  | Particulars***   | No.of shares   | Applied/ Not Applied for listing                     | Stock Exchanges (Specify Names) | whether intimated to CDSL | intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|  | Nil  | Nil  | Nil  | Nil                             | Nil                       | NA                | NA  |
|  | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). |  |  |                                 |                           |                   |   |



# Pramod S. Shah & Associates

Practising Company Secretaries

|    |  |  |   |
|----|--|--|---|
| 18 | Register of Members is updated (Yes / No)<br>If not, updated upto which date   | :  | YES   |
| 19 | Reference of previous quarter with regards to excess dematerialised shares,if any.   | :  | N.A.  |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?                                     | :  | N.A.  |
| 21 | Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay : |  |   |
|    | <b>Total No.of demat requests</b>  | <b>requests</b>  | <b>No.of shares</b>   |
|    | Confirmed after 21 Days  | 0  | 0   |
|    | Pending for more than 21 days  | 0  | 0   |
|    |  |  | Reasons for delay   |
|    |  |  | NA  |
|    |  |  | NA  |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.   |  | Mr. Ajay Shah<br>Compliance Officer and Company Secretary.<br>Tel. & Fax No. : 022 - 61842525, 022 - 24970777   |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor  |  | Pramod S. Shah - Partner<br>Pramod S. Shah & Associates<br>3rd Floor, LA-SHEWA Bldg., Next to Fedex,<br>233, P D' Mello Road, Opp. St.George Hospital,<br>Near CST, Mumbai-400 001.<br>C. P. No. 3804<br>Tele fax: 022 22717700 |
| 24 | Appointment of common agency for share registry work   |  | Link Intime India Pvt. Ltd<br>C 101, 247 Park, L.B.S. Marg, Vikhroli<br>(West),Mumbai,Maharashtra,400083  |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)                         |  | NA  |
|    | Date : 16th October, 2018  | Name of the Auditor : Pramod S. Shah & Associates  |   |
|    | Place: Mumbai  | <br><br>Pramod S. Shah<br>Senior Partner<br>Pramod S. Shah & Associates<br>Membership No. : F334 (FCS)<br>C. P. No. : 3804 |   |
|    |  |  | 2 of 2  |