



April 3, 2018

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir / Madam,

Sub: Allotment of Equity Share Warrants on a Preferential Basis

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

This is to inform that pursuant to the authority granted by the Special Resolution passed by the Shareholders of the Company at their Extraordinary General Meeting held on March 20, 2018, the Board of Directors of the Company, vide a resolution passed by circulation on April 3, 2018, has allotted 70,00,000 Equity Shares Warrants ("Warrants") on a Preferential basis as per the details given below:

Sr. No.	Name of Allottee	Number of Warrants Allotted
1.	ALSS Investments	35,00,000
2.	Puneet Pandey	35,00,000
Total		70,00,000

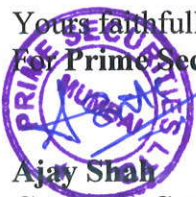
Each Warrant carries an entitlement to apply for 1 (One) Equity Share of Face Value of Rs. 5/- each of the Company, at a Price of Rs. 49.50 per Equity Share, in one or more tranches, on or before the expiry of 18 Months from the Date of Allotment of the Warrants.

The Company has received an amount of Rs. 4,33,12,500/- each from both the allottees, aggregating to Rs. 8,66,25,000/-, being 25% of the Exercise Price of the Equity Shares arising out of the Warrants, as an Application Money for the Warrants.

This is for your information and records.

Thanking you,

Yours faithfully,
For Prime Securities Limited


Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724
www.primesec.com

Tel : +91-22-6184 2525
Fax: +91-22-2497 0777