

## PRESS RELEASE

## PRIME SECURITIES LIMITED

## UNAUDITED FINANCIAL RESULTS - QUARTER ENDED SEPTEMBER 30, 2018

(Current and comparative figures are as per Ind AS)

Q2FY2019	v/s	Q2FY2018
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Consolidated Revenues at Rs. 968 Lakhs vs Rs. 625 Lakhs	<b>1</b> 55%
Consolidated PBT at Rs. 465 Lakhs vs Rs. 399 Lakhs	<b>1</b> 6 %
Consolidated PAT at Rs. 370 Lakhs vs Rs. 348 Lakhs	<b>1</b> 6%

• Company continues to pursue only fee based advisory mandates in the areas of Debt and Equity Syndication, Balance Sheet Restructuring, Private Equity and Venture Capital Advisory and Mergers & Acquisitions.

Effective April 1, 2018, the Company has also begun the high growth Wealth and Investment Advisory Services, through its wholly-owned Subsidiary, Prime Research & Advisory Limited.

- Consequently, the Company's operations do not require significant capital.
- The nature of Income arising out of Corporate Advisory Services is uncertain and lumpy; Investors should therefore be cognizant that quarter-on-quarter financial comparisons are not necessarily relevant. The addition of Wealth and Investment Advisory Services is meant to add annuity flows to the Company's revenues.

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