

UNAUDITED (CONSOLIDATED) FINANCIAL RESULTS QUARTER ENDED JUNE 30, 2020

Total Revenues for the Quarter at Rs. 1008 Lakhs v/s. Rs. (Dov 1,075 lakhs (Q1-FY19-20)

(Down 6 %)

Cash Profit for the Quarter at Rs. 386 lakhs v/s. Rs. 361 lakhs (Q1-FY19-20)

(Up 7%)

- A) Revenue pipeline, debt and equity syndication, continues to be robust.
- B) Restructuring related deals have been pushed back by a few quarters.
- C) Company continues to build up its cash and cash equivalents.
- D) Company, as a Category I Merchant Banker, operates exclusively in the Financial Advisory space – Debt & Equity Syndication, IPO and QIP management, Corporate Advisory, Mergers & Acquisitions and Corporate Restructuring.

For Prime Securities Limited

N. Jayakumar Managing Director & Group CEO

Mumbai, August 18, 2020

Prime Securities Limited 1109 / 1110, Maker Chambers V, Nariman Point, Mumbai 400 021. CIN: L67120MH1982PLC026724 Website: www.primesec.com

Tel: +91-22-6184 2525 Fax: +91-22-2497 0777