

## PRESS RELEASE

## PRIME SECURITIES LIMITED UNAUDITED FINANCIAL RESULTS – QUARTER ENDED JUNE 30, 2018 (Current and comparative figures are as per Ind AS)

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Consolidated Revenues at Rs. 992 Lakhs vs Rs. 289 Lakhs	(↑ 243%)
Consolidated PBT (Pre Extraordinary Items) at Rs. 343 Lakhs	
vs Rs. 81 Lakhs	(† 323 %)
Standalone Revenues at Rs. 314 Lakhs	(† 29.75 %)
vs Rs. 242 Lakhs	
Standalone PBT (Pre Extraordinary Items) at Rs. 198 Lakhs	an an the second se
vs Rs. 87 Lakhs	(† 127 %)
All comparisons are Q-on-Q i.e. vis-à-vis Q4-FY2018	

• Company continues to pursue only fee based advisory mandates in the areas of Debt and Equity Syndication, Balance Sheet Restructuring, Private Equity and Venture Capital Advisory and Mergers & Acquisitions.

Effective April 1, 2018, the Company has also begun the high growth Wealth and Investment Advisory Services, through its wholly-owned Subsidiary, Prime Research & Advisory Limited.

- Consequently, the Company's operations do not require significant capital.
- The nature of Income arising out of Corporate Advisory Services is uncertain and lumpy; Investors should therefore be cognizant that quarter-on-quarter financial comparisons are not necessarily relevant. The addition of Wealth and Investment Advisory Services is meant to add annuity flows to the Company's revenues.

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