



PRESS RELEASE

PRIME SECURITIES LIMITED

UNAUDITED FINANCIAL RESULTS – QUARTER ENDED DECEMBER 31, 2018

(Current and comparative figures are as per Ind AS)

Q3-FY2019 v/s Q3-FY2018

<i>Consolidated Revenues at Rs. 1350 Lakhs vs Rs. 695 Lakhs</i>	Up 94%
<i>Consolidated PBT at Rs. 714 Lakhs vs Rs. 449 Lakhs</i>	Up 59 %
<i>Consolidated PAT at Rs. 577 Lakhs vs Rs. 344 Lakhs</i>	Up 68 %

- Company continues to pursue only fee based advisory mandates in the areas of Debt and Equity Syndication, Balance Sheet Restructuring, Private Equity and Venture Capital Advisory and Mergers & Acquisitions.

Effective April 1, 2018, the Company has also begun the high growth Wealth and Investment Advisory Services, through its wholly-owned Subsidiary, Prime Research & Advisory Limited.

- Consequently, the Company's operations do not require significant capital.
- The nature of Income arising out of Corporate Advisory Services is uncertain and lumpy; Investors should therefore be cognizant that quarter-on-quarter financial comparisons are not necessarily relevant. The addition of Wealth and Investment Advisory Services is meant to add annuity flows to the Company's revenues.

