

## PRESS RELEASE

## PRIME SECURITIES LIMITED AUDITED FINANCIAL RESULTS – YEAR ENDED MARCH 31, 2018

(Current and comparative figures (restated) are as per Ind AS)

Consolidated Revenues at Rs. 2402 Lakhs vs Rs. 1958 Lakhs	(† <b>22.</b> 68%)
Consolidated PBT (Pre Extraordinary Items) at Rs. 1610 Lakhs vs Rs. 885 Lakhs	(† 81.92 %)
Consolidated EPS (without Extraordinary Items) at Rs. 5.34	
vs Rs. 4.91	(† 8.76%)
All comparisons vis-à-vis FY (2016-17)	

- Company continues to pursue only fee based advisory mandates in the areas of Debt and Equity Syndication, Balance Sheet Restructuring, Private Equity and Venture Capital Advisory and Mergers & Acquisitions.
- Consequently, the Company's operations do not require significant capital.
- The nature of Investment Banking income is lumpy and uncertain; Investors should therefore be cognizant that quarter-on-quarter financial comparisons are not necessarily relevant.
- Effective April 1, 2018, the Company has also begun the high growth annuity business of Wealth Management and Investment Advisory Services, through its Wholly-owned Subsidiary, Prime Research & Advisory Limited.

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