



April 18, 2018

**Corporate Relationship Department**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai 400001

**Capital Markets-Listing**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir,

**Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated April 17, 2018 for Quarter ended March 31, 2018 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**

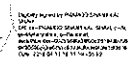
  
**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

**Pramod S. Shah & Associates**

Practising Company Secretary

Tel. : 91-22-2271 7700/ 91-22-2270 1040 Email : saurabhshah@psaprofessionals.com Website : cpspa.co.in  
3rd Floor, L.A-SHEWA Bldg., Next to Fedex, 233, P.D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai 400 001.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended :	31.03.2018					
2	ISIN :	INE032B01021					
3	Face Value :	INR 5 /-					
4	Name of the Company :	PRIME SECURITIES LIMITED					
5	Registered Office Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT MUMBAI, MAHARASHTRA, 400021					
6	Correspondence Address :	1109 / 1110, MAKER CHAMBER V, NARIMAN POINT MUMBAI, MAHARASHTRA, 400021					
7	Telephone & Fax Nos. :	Tel.: 022-61842525, Fax: 022-24970777					
8	Email address :	prime@primesec.com					
9	Names of the Stock Exchanges where the company's securities are listed :		BSE Ltd. National Stock Exchange of India Limited				
10	Issued Capital	27264525	Number of shares	% of Total Issued Cap.			
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	26221725		96.17% on BSE and NSE			
12	Held in dematerialised form in CDSL	7756029		29.25%			
13	Held in dematerialised form in NSDL	17399132		65.62%			
14	Physical	1360164		5.13%			
15	Total No. of shares (12+13+14)	26515325		100.00%			
16	1. Reasons for difference if any, between (10&11) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	293600		Shares are in abeyance/ stop transfer				
	1042800		Total Difference between 10 & 11				
	2. Reasons for difference if any, between (10&15) :						
	748600		Shares have been forfeited but not reissued				
	600		Shares have been reissued but not subscribed				
	749200		Total Difference between 10 & 15				
	3. Reasons for difference if any, between (11&15) :						
	293600		Shares are in abeyance/ stop transfer				
	293600		Total Difference between 11 & 15				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	Nil	NA	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	YES
19	Reference of previous quarter with regards to excess dematerialised shares,	:	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	N.A.
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :		
	<b>Total No.of demat requests</b>	<b>requests</b>	<b>No.of shares</b>
	Confirmed after 21 Days	0	0
	Pending for more than 21 days	0	0
			Reasons for delay
			NA
			NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ajay Shah Compliance Officer and Company Secretary. Tel. & Fax No. : 022 - 61842525, 022 - 24970777	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Prمود S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST, Mumbai-400 001. C. P. No. 3804 Tele fax: 022 22717700	
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	
Date : 17th April, 2018		Name of the Auditor : Pramod S. Shah & Associates	
Place: Mumbai		<b>PRAMOD SHANTILAL SHAH</b>  Pramod S. Shah Senior Partner Pramod S. Shah & Associates Membership No. : F334 C. P. No. : 3804	