



January 10, 2018

**Corporate Relationship Department**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai 400001

**Capital Markets-Listing**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir,

**Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated January 10, 2018 for Quarter ended December 31, 2017 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**

**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

**Prime Securities Limited**  
1109 / 1110, Maker Chambers V,  
Nariman Point, Mumbai 400021  
CIN: L67120MH1982PLC026724  
[www.primesec.com](http://www.primesec.com)

Tel : +91-22-6184 2525  
Fax : +91-22-2497 0777

# Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.  
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	:	30-12-17
2	ISIN	:	INE032B01021
3	Face Value	:	INR 5/-
4	Name of the Company	:	Prime Securities Limited
5	Registered Office Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India
6	Correspondence Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India
7	Telephone & Fax Nos.	:	Tel. : (022) 6184 2525 / (022) 2498 1515 Fax : (022) 2497 0777
8	Email address	:	prime@primesec.com

9	Names of the Stock Exchanges where the company's securities are listed	:	BSE & NSE	
			Number of shares	% of Total Issued Cap.
10	Issued Capital	:	27264525	100%
11	Listed Capital (Exchange-wise) (as per company records)	:	26221725 listed on BSE/NSE	96.17% on BSE
12	Held in dematerialised form in CDSL	:	7549665	28.47%
13	Held in dematerialised form in NSDL	:	17600796	66.38%
14	Physical	:	1364864	5.15%
15	Total No. of shares (12+13+14)	:	26515325	100.00%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

**1.Reason for Difference between 10 & 11:**

748600	Shares have been forfeited but not reissued
600	Shares have been issued but not subscribed
293600	Shares are in abeyance / stop transfer
<b>1042800</b>	<b>Total Difference between 10 &amp; 11</b>

**2.Reason for Difference between 10 & 15 :**

748600	Shares have been forfeited but not reissued
600	Shares have been issued but not subscribed
<b>749200</b>	<b>Total Difference between 10 &amp; 15</b>

**3.Reason for Difference between 11 & 15 :**

293600	Shares are in abeyance / stop transfer
<b>293600</b>	<b>Total Difference between 11 &amp; 15</b>

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE
NIL	NIL	NIL	NIL	NIL	NIL	NIL

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18	Register of Members is updated (Yes / No) ; If not, updated upto which date	:	Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	From Quarter September, 2017, to extent of 5300 shares were dematerialised
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	YES

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 Days	6	1000
	Pending for more than 21 days	15	1700
			Reasons for delay 1. Letters sent to Registered Shareholder towards confirmation of signature and dematerialization of shares. 2. Late receipts of physical documents from DP. 3. Mismatch of details available on the share certificate with master data. 4. Stop transfer by the shareholder/third party. 5. Non availability of signatures of shareholders at RTA's End. 6. Remat requested will be processed /confirmed within 30 Days.

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Ajay Shah Tel. : (022) 6184 2525 (022) 2498 1515 Fax : (022) 2497 0777
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST Station, Fort, Mumbai-400 001. Tel. No.: +91 22 22717700 +91 22 22701040
24	Appointment of common agency for share registry work (If Yes, Name & address)	:	Link Intime India Private Limited C 13 Pannalal Silk Mills Compound, L B S Marg, Bhandup (W), Mumbai 400078
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):	:	Not Applicable

Place : Mumbai

Date : January 10th, 2018

Name of the Auditor : Pramod S. Shah & Associates



Pramod S. Shah  
Senior Partner

Pramod S. Shah & Associates

Membership No.: F334

C.O. P. No.: 3804