

PRIME

January 11, 2017

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Report dated January 10, 2017 for Quarter ended December 31, 2016 from M/s. Pramod Shah & Associates, Practising Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For ~~Prime Securities Limited~~


Ajay Shah
Company Secretary

Prime Securities Limited

1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724

Tel : +91-22-6184 2525
Fax: +91-22-2497 0777

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspsa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	:	31-12-2016
2	ISIN	:	INE032B01021
3	Face Value	:	INR 5/-
4	Name of the Company	:	Prime Securities Limited
5	Registered Office Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India
6	Correspondence Address	:	1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400021 Maharashtra, India
7	Telephone & Fax Nos.	:	Tel. : (022) 6184 2525 / (022) 2498 1515 Fax : (022) 2497 0777
8	Email address	:	prime@primesec.com

9	Names of the Stock Exchanges where the company's securities are listed	:	BSE & NSE
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		Number of shares		% of Total Issued Cap.	
10	Issued Capital	:	27222725		100%
11	Listed Capital (Exchange-wise) (as per company records)	:	26179925 listed on BSE/NSE		96.17% on BSE
12	Held in dematerialised form in CDSL	:	6490394		24.52%
13	Held in dematerialised form in NSDL	:	18601167		70.26%
14	Physical	:	1381964		5.22%
15	Total No. of shares (12+13+14)	:	26473525		100.00%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

1.Reason for Difference between 10 & 11:	
748600	Shares have been forfeited but not reissued
600	Shares have been issued but not subscribed
293600	Shares are in abeyance / stop transfer
1042800	Total Difference between 10 & 11
2.Reason for Difference between 10 & 15 :	
748600	Shares have been forfeited but not reissued
600	Shares have been issued but not subscribed
749200	Total Difference between 10 & 15
3.Reason for Difference between 11 & 15 :	
293600	Shares are in abeyance / stop transfer
293600	Total Difference between 11 & 15

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE
Not Applicable						

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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) ; If not, updated upto which date		Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.		From Quarter September, 2016, excess of 3900 shares were dematerialised
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?		YES
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :		
	Total No.of demat requests	No. of requests	No.of shares
	Confirmed after 21 Days	3	300
	Pending for more than 21 days	0	0
			Reasons for delay Shifting of ISIN and Change of Registrar and Share Transfer Agent (RTA) from Sharepro Services (India) Private Limited to Link Intime India Private Limited during the quarter.
			NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Mr. Ajay Shah Tel. : (022) 6184 2525 (022) 2498 1515 Fax : (022) 2497 0777
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St.George Hospital, Near CST Station, Fort, Mumbai-400 001. Tel. No.:+91 22 22717700 +91 22 22701040
24	Appointment of common agency for share registry work (If Yes, Name & address)		Link Intime India Private Limited C 13 Pannalal Silkmills Compound, L B S Marg, Bhandup (W), Mumbai 400078
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):		Not Applicable

Place : Mumbai

Date : January 10, 2017

Name of the Auditor : Pramod S. Shah & Associates



[Signature]

Pramod S. Shah
Senior Partner

Pramod S. Shah & Associates

Membership No.: 334

C. P. No.: 3804