



**PRAMOD S. SHAH & ASSOCIATES**  
Practising Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT										
1	For Quarter Ended	: 31/03/2016								
2	ISIN	: INE032B01021								
3	Face Value	: INR 5/-								
4	Name of the Company	: Prime Securities Limited								
5	Registered Office Address	: 1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400 021 Maharashtra, India								
6	Correspondence Address	: 1109/1110, Maker Chambers V, Nariman Point, Mumbai - 400 021 Maharashtra, India								
7	Telephone & Fax Numbers	: Tel. : (022) 6184 2525 / (022) 2498 1515 Fax : (022) 2497 0777								
8	Email Id	: prime@primesec.com								
9	Name of the Stock Exchanges where the Company's securities are listed	: BSE & NSE								
10	Issued Capital	: <table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of issued capital</th> </tr> </thead> <tbody> <tr> <td>2,72,22,725</td> <td>100%</td> </tr> </tbody> </table>	No. of Shares	% of issued capital	2,72,22,725	100%				
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11	Listed Capital (Exchange wise) (As per Company records)	: <table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of issued capital</th> </tr> </thead> <tbody> <tr> <td>2,61,79,925</td> <td>96.17%</td> </tr> </tbody> </table>	No. of Shares	% of issued capital	2,61,79,925	96.17%				
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14	Physical	: <table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of issued capital</th> </tr> </thead> <tbody> <tr> <td>13,88,564</td> <td>5.10%</td> </tr> </tbody> </table>	No. of Shares	% of issued capital	13,88,564	5.10%				
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15	Total Number of Shares (12+13+14)	: <table border="1"> <thead> <tr> <th>No. of Shares</th> <th>% of issued capital</th> </tr> </thead> <tbody> <tr> <td>2,64,73,525</td> <td>97.25%</td> </tr> </tbody> </table>	No. of Shares	% of issued capital	2,64,73,525	97.25%				
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16	Reasons for difference if any, between (10&11), (10&15), (11&15)									
	<b>1. Reason for Difference between 10 &amp; 11:</b> <table border="1"> <tbody> <tr> <td>748600</td> <td>Shares have been forfeited but not reissued</td> </tr> <tr> <td>600</td> <td>Shares have been issued but not subscribed</td> </tr> <tr> <td>293600</td> <td>Shares are in abeyance / stop transfer</td> </tr> <tr> <td>1042800</td> <td><b>Total Difference between 10 &amp; 11</b></td> </tr> </tbody> </table>		748600	Shares have been forfeited but not reissued	600	Shares have been issued but not subscribed	293600	Shares are in abeyance / stop transfer	1042800	<b>Total Difference between 10 &amp; 11</b>
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17	Certifying the details of changes in Share Capital during the Quarter under consideration as per Table mentioned below :						
	Particulars***	No. of Shares	Applied/ Not Applied for	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
	<b>Not Applicable</b>						
	*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
18	Register of Members is updated (Yes/No). If not, updated upto which date				Yes		
19	Reference of previous quarter with regards to Excess dematerialized shares (if any)				No		
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?				Not Applicable		
21	Mention the Total Nos. of requests, if any, confirmed after 21 days and the Total Nos. of requests pending beyond 21 days with reasons for delay						
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay			
	Confirmed after 21 days	Not Applicable					
	Pending for more than 21 days	Not Applicable					
22	Name, telephone & Fax No. of the Compliance Officer of the Company			Mr. Ajay Shah Tel. : (022) 6184 2525 Fax : (022) 2497 0777			
23	Name, telephone & Fax No. and Regn. No. of the Auditor			Pramod S. Shah Pramod S. Shah & Associates Mani Bhuvan, Office No.5, 1st Floor, 54, Hughes Road, Mumbai - 400 007. C. P. No. : 3804 Tele : 2368 2139			
24	Appointment of Common Agency for Share Registry Work			Sharepro Services (India) Private Limited 13AB Samhita Warehousing Complex, 2nd Floor, Andheri-Kurla Road, Behind Sakinaka Tel. Exch., Andheri East Mumbai 400072			
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.). Not Applicable						

Place : Mumbai

Name of the Auditor : Pramod S. Shah & Associates

Date : 27th April, 2016



Pramod S. Shah  
Senior Partner  
Pramod S. Shah & Associates  
Membership No.: 334  
C. P. No.: 3804